

FUTURE OF WORK – TOP TAKEAWAYS

Omdia 2021 Report Details the "New Normal"

COVID-19 forced enterprises to adopt new ways of working to survive. Businesses must now reinvent themselves to create productive, safe, and empowering environments for their employees as leaders start to understand the implications of this global "work-from-home experiment." Omdia's new 2021 Future of Work report delivers insights

on the long-term digital objectives that enterprises are now prioritizing, in addition to the technology and service investments they have planned in adapting to the new normal.

Working Away From the Traditional

58% of employees will be either primarily home-based or will adopt a hybrid work style going forward. When enabling a hybrid workforce, businesses face a diverse set of people

Office Will Be the New Norm

and technical challenges. What organizations find to be the most challenging aspects of remote/hybrid working:

29% 29% Ensuring remote



to remote employees

Supporting employee

27%

well-being

22%

Providing equipment



adequate broadband/ cellular connectivity

Ensuring employees

stay productive

employees have

25%

21%



Improved -

we have

Enable hybrid working

Enhance customer experience

55%

49%

stay in touch with customers and partners

Ensuring employees



the organization and colleagues

Stayed

the same

Ensuring employees

remain in contact with

since the mass move to remote working, with 35% of these respondents reporting they have the metrics to prove it. How the move to remote working has

Employee Productivity

impacted employee productivity:

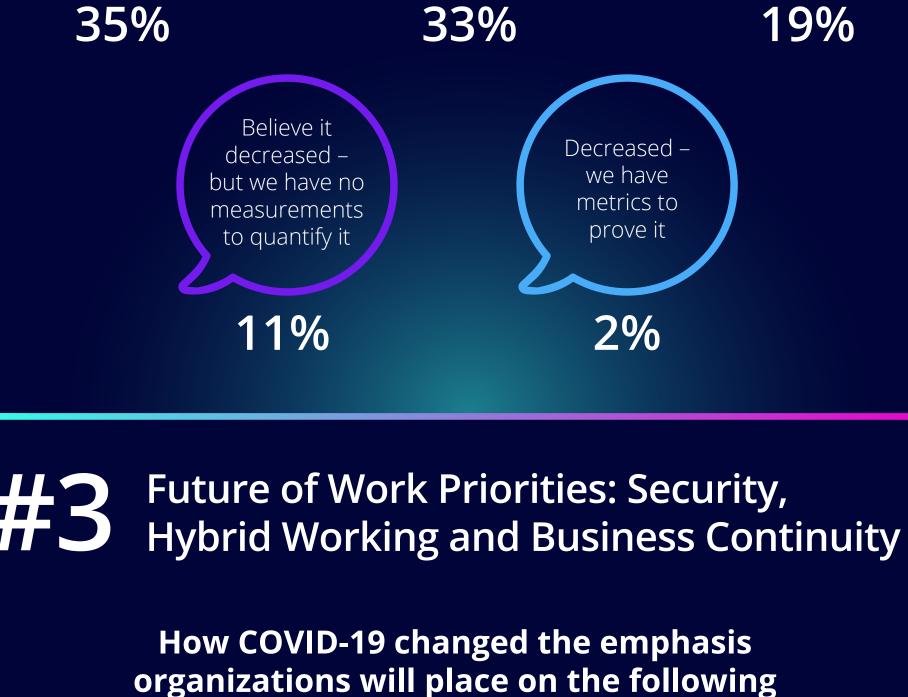
68% of enterprises believe employee productivity has improved

metrics to measurements prove it to quantify it

Believe it

improved -

but we have no



More important Less important Stayed the same Improve security, especially cyber security

35%

38%

42%

7%

9%

8%

7%

10%

priorities over the next 12 to 24 months:

Improve business processes 49% 43% Better empower frontline workers with new tech and data 49% 44% Improve employee experience 46% 44% Improving automation and collaboration within our supply chain

45% 48% 7% The Pandemic Has Influenced Which IT & Service Provider Partners Enterprises Will Work With in the Future **COVID-19 has influenced your organization's** decisions about which ICT partners and service providers it will use in the future:

70% of Enterprises say the pandemic has influenced which IT and service providers they'll partner with. How helpful have the following partners been in supporting your transition to remote working?

Helpful

3%

Very helpful

100%

2%

9%

Seen as Most Valuable Partners

Supporting Remote Work: Tech Vendors

Somewhat helpful

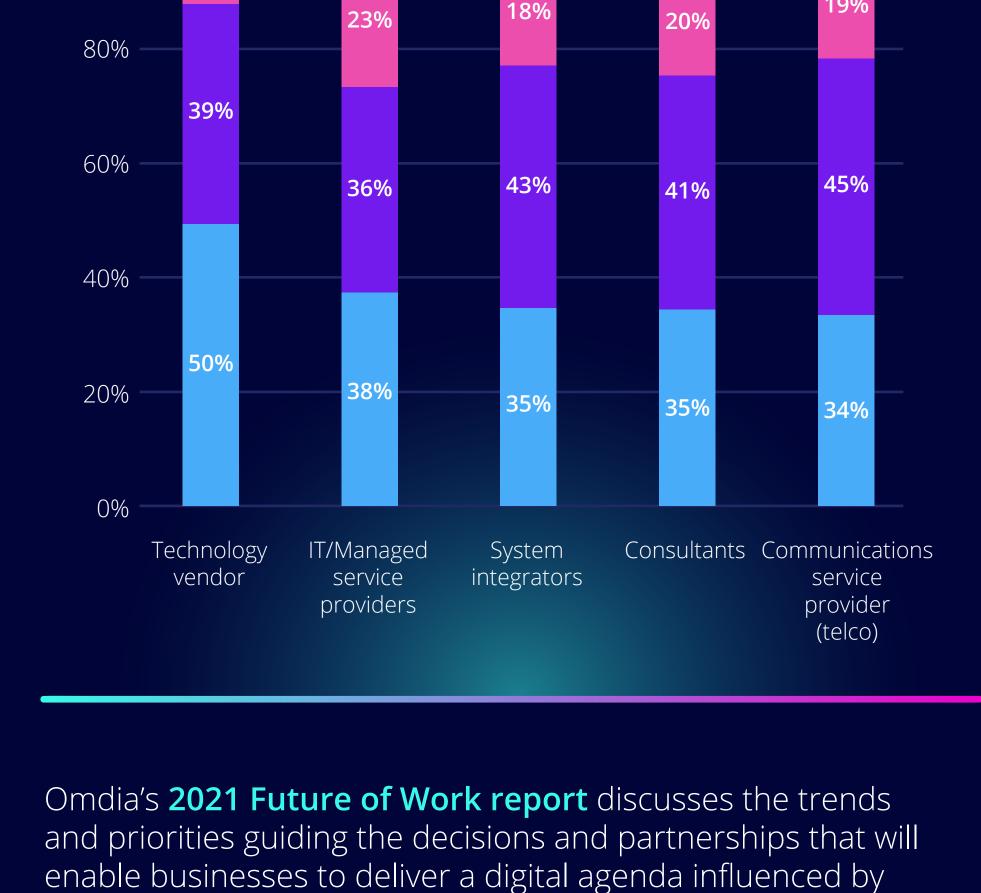
5%

4%

Not helpful at all

2%

19%



the pandemic. How have organizations been challenged by the sudden change in work styles brought about by the pandemic, and what are the opportunities going forward?

- What measures will organizations implement over the long-term in redeveloping the physical office environment to enable productive working?
- What are the top technology investments organizations will make over the next 12 months to improve hybrid working?

Future of Work report at Omdia.com.

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