

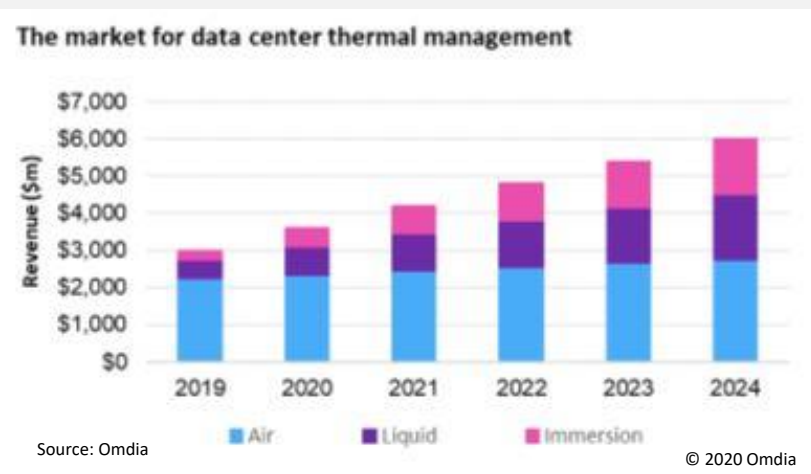
Data Center Thermal (Cooling) Management Report - 2020

Part of the Cloud & Data Center Service Area Package

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Provides a comprehensive overview of the data center thermal management (cooling) market. Presents market size, share and forecasts by product, heat rejection type, segmented by region, vertical market, sales channel and cooling capacity.



The fifth edition of Omdia's Data Center Thermal Management study will report on current adoption of non-traditional approaches to cooling data centers, including liquid cooling, evaporative, and air-side economizers. The study also tracks the continued use of DX and chilled water as methods for data center cooling. The report presents market size estimates and forecasts through 2024 across five strategic segmentations. These market size estimates and forecasts are based on actual sales data collected from leading suppliers as well as more than 30 interviews with key industry personnel.

Report Coverage

KEY ISSUES ADDRESSED	COVERAGE	APPLICABLE TO
<ul style="list-style-type: none"> • What was the size of the global market in 2019? What is the forecast for growth through 2024? • What key market drivers and inhibitors are influencing the forecast? • What key trends are underway in the market? • How is the competitive landscape of data center thermal management vendors evolving? 	<p>Frequency, Time Period</p> <ul style="list-style-type: none"> • 5-year annual forecast (2020-2024) • Base year (2019) <p>Measures (\$m)</p> <ul style="list-style-type: none"> • Product and heat rejection type • Segmented by region, vertical market, sales channel, and cooling capacity 	<p>Product Types</p> <ul style="list-style-type: none"> • Rack • Rear door heat exchangers • Row • Perimeter • Ceiling mount • Mini split • Indoor air handlers • Outdoor air handlers • Direct to chip • Immersion • Containment • Chillers <p>Regions</p> <ul style="list-style-type: none"> • North America • Latin Americas • EMEA • Asia • 27 minor regions <p>APPLICABLE TO</p> <ul style="list-style-type: none"> • Traditional and emerging data center thermal management vendors • Companies in the data center market ecosystem, such as: <ul style="list-style-type: none"> • IT infrastructure vendors • Physical infrastructure vendors • Cloud and colocation service providers • Other interested stakeholders, such as: <ul style="list-style-type: none"> • Semiconductor manufacturers • Consultants • Investors • Government regulators

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*The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.