Machinery Production Market Viewpoint Service

Part of the Discrete, Process, and Capital Equipment Service Area Package
The industry’s most comprehensive overview of machinery production globally – forecast to reach over $1,425 billion in 2024. In this quarterly subscription, OMDIA presents an in-depth review of the major machinery production in Europe, Asia Pacific, and the Americas. The machinery production tracker presents annual forecasts, updated every quarter, to ensure you have up-to-date information to allow for the most informed decision making.

“COVID-19 pulls the rug out from under the 2020 global industrial market.”

Goh Teik Chuan (TC Goh)
Analyst
Manufacturing Technology
HOW OMDIA HELPS YOU

- To gain an understanding in the market and competitive landscape
- To identify growth opportunities
- To analyze and measure the global machinery production market

KEY QUESTIONS ADDRESSED

- The performance of machinery production in key regions and countries
- A overview on the economic and political headwinds that will impact the machinery production market
- The impact of Covid-19 on both market and scenario analysis

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Machinery production 2020 market snapshot

$1,283 billion
projected revenue CAGR from 2019-2024

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Market size by machine type
(Revenue in millions of US Dollars)

Source: Omdia

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Machinery Production Market: Our Expert Analyst

Goh Teik Chuan (TC Goh)
Analyst,
Manufacturing Technology
Machinery Production Market: Deliverables

**MARKET TRACKERS — Quarterly**
Annual forecasts with up-to-date information to allow for the most informed decision making

**ANALYST ACCESS — Ongoing**
For prompt responses to urgent and unique questions

**ANALYST INSIGHTS — Ongoing**
Analyst commentary on market shifts, technology and regional developments, and more.

**PRESENTATIONS — Quarterly**
Quarterly scheduled briefings with analysts on research highlights from all aspects of the market.
Machinery Production Market Tracker

An in-depth review of the major machinery production in Europe, Asia Pacific, and the Americas. This tracker provides marketing and technical executives, financial institutions, and investment managers with an up-to-date, comprehensive description of global machinery production, and identify the trends that will have an impact over the next five years. The tracker will also presents the value of automation products included in each machine by type.

**FREQUENCY**
- Historic data from 2007
- Forecasts presented by machine type, up to 2024

**MACHINE TYPE**
- Agricultural machinery
- Food, beverage & tobacco machinery
- Furnace & furnace burners
- Machine tools
- Materials handling equipment
- Packaging & labelling machinery
- Paper & paperboard machinery
- Printing machinery
- PV manufacturing equipment
- Robotics
- Rubber & plastics machinery
- Semiconductor equipment
- Textile machinery
- Wind turbines
- Woodworking machinery
- Other machinery

**AUTOMATION CONTENT BREAKDOWN**
- Automation & Motion Control Products
- Motors & Drives
- Sensors
- Machine Safety Products
- Machine Vision Products
- Linear & Rotary Handling Equipment
- Low Voltage Products
- Mechanics for Electric Drive Systems
- Pneumatics
- Hydraulics

**REGION**
- Americas (five sub-regions)
- Europe (twenty sub-regions)
- Asia Pacific (nine sub-regions)

**TRACKER FEATURES**
- European, Americas, and Asia Pacific production data estimates by machine type in revenues and quantities from 2019 with forecasts to 2024
- Country-level breakdown of production by machinery type.
- Estimates for the size of the market for 10 automation product types in each machinery sector.
- An extensive directory for Europe, Americas, and Asia Pacific, organised by machine type and by country.
- The tracker is highly numerical in nature, containing in excess of over 200 tables and 150 figures.
- Increased scope now includes analysis of wind turbines and photovoltaic manufacturing equipment, including the breakdown of automation products within them.
- World-renowned economic data from Omdia’s economics and country risk supports the forecasting of this service.
Executive Summary

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Related Content: Discrete, Process and Capital Equipment Service Area Coverage

About Omdia’s Manufacturing Research

Omdia’s Manufacturing Technology research group consists of reports that provide its customers with reliable market intelligence on a broad scope of industrial automation equipment. As a major contributor to global electricity consumption, automation equipment manufacturers are now having to adapt to a more energy efficient and connected world. As the hardware covered by the Manufacturing Technology group continues to become commoditized, Omdia looks to present the story of how manufacturers are altering their business models in order to offer unique services and solutions.

This portfolio of Omdia’s Manufacturing vertical aims to continue to provide a consistent view of these mature markets while exploring the technological trends brought on by an inevitable shift toward more digital strategies. As more end users embrace the benefits that can be attained through the Industrial Internet of Things, Omdia will continue to track the growth of connected equipment and how this will affect the competitive landscape of the manufacturing technology environment.
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  - Customer Success Manager

- **Kāren Dyer**
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ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today’s constantly evolving technology environment and empower them to improve their businesses–today and tomorrow.

* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.