

# Display Glass Market Tracker

## Part of the Display Manufacturing, Technology & Components Service Area Package

Covers the entire value chain for TFT LCD and OLED Glass Substrate. It covers capacity, shipments, demand forecast, revenue forecast, new technological developments, and industry news, as well as trends in prices, supply/demand.

“ Glass is one of the most critical component for displays and glass substrate continue to be one of major factor in display performance improvement. ”

**Tadashi Uno**  
Research Manager

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LTPS process requires low compaction glass

## HOW OMDIA HELPS YOU

- Discover the latest technology and supply chain information as well as pricing and forecasts for the entire range of TFT LCD glass.
- Understand improvements in display performance derived from TFT LCD glass.
- Gain a single source of glass information for supply/demand, supplier performance and capacity, price trends, revenue, and market share.

## KEY QUESTIONS ADDRESSED

- What are the technology trend, cost, supply chain and forecasts for the Display Glass?
- How is the Display cost changes with substrate?
- What are the shipments of glass by application, type and maker?

LTPS glass development trend			
Glass maker	Main product	New product	Compaction
Corning	Eagle XG	Lotus RXT, MXT, SXT	10-20
AGC	AN100	AN Wizus	Under 10
NEG	OA10G	OA31	20
AvanStrate	NA32	LC3	20

Source: Omdia © 2019 Omdia

# Display Glass Market Tracker: Our Expert Analysts



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Display Components & Cost

# Market Tracker

## Display Glass Market Tracker

This report includes a backlight forecast and supply chain Excel data file, a backlight cost Excel data file and a PowerPoint report.

### DETAILS

#### Frequency, Time Period

- Quarterly update

#### Measurements

- Unit
- Typical selling price (JPY)

#### Regions

- **China/Taiwan**
- **Korea**
- **Japan**

### COVERAGE

#### Excel Data File

- Tank capacity
- Cover glass capacity
- Supply chain by fab (sheet)
- Supply chain by fab (area)
- Supply chain by maker (area)
- Supply chain by generation (area)
- Supply chain by country (area)

### APPLICABLE TO


- Brand manufacturers, OEMs, ODMs
- LCD and the materials/ components procurement division
- LCD panel suppliers
  - Materials and components procurement division
  - Panel development division
- Investment community – Fund managers, investors, and analysts with an interest in display companies
- Glass and the materials suppliers

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# Related Content: Display Manufacturing, Technology & Components Service Area Coverage



Service Area Package: **Display Manufacturing, Technology & Components**

- OLED & LCD Supply Demand & Equipment Intelligence Service
- OLED & Flexible Display Intelligence Service
- Foldable Display Tech/ Market Report
- Micro LED Display Market Tracker
- Mini LED Backlight Market Tracker
- Display Glass Market Tracker**
- OLED Display Roadmap Tracker
- Display Driver IC Market Tracker
- OLED Materials Market Tracker
- Display Optical Film Market Tracker
- LCD Display Cost Model
- OLED Display Cost Model
- Display Dynamics Intelligence Service

## About Omdia's Display Manufacturing, Technology & Components Research

Industry's most comprehensive coverage of the display supply chain focusing on upstream segments of panel and manufacturing technologies, equipment, as well as materials, components, and costs.

Our research team is based in Asia with extensive years of experience and have previously worked at FPD companies. Omdia's primary research approach is surveying display supply chain companies, creating unique and highly data oriented analysis.

Strong focus in the "connect the dots" between various parts of the FPD industry, upstream, downstream, and to consumer electronics. Omdia research team deep dives of the many niche markets and technologies that characterize the front end of display industry.

# Related Content: Display and Consumer Devices Service Area Coverage

PRODUCTS IN RELATED SERVICE AREA			
Display Manufacturing, Technology & Components	Large Area Display & Supply Chain	Small & Medium Displays & Touch Interface	Consumer Electronics & Display Applications
<p><b>Intelligence Services</b></p> <ul style="list-style-type: none"> <li>• OLED &amp; LCD Supply Demand &amp; Equipment</li> <li>• OLED &amp; Flexible Display</li> </ul> <p><b>Trackers</b></p> <ul style="list-style-type: none"> <li>• Micro LED Display</li> <li>• OLED Display Roadmap</li> <li>• Display Backlight</li> <li>• Display Glass</li> <li>• Display Optical Film</li> <li>• Display Driver IC</li> <li>• OLED Materials</li> <li>• OLED Display Cost Model</li> <li>• LCD Display Cost</li> </ul> <p><b>Reports</b></p> <ul style="list-style-type: none"> <li>• Foldable Display Tech</li> </ul>	<p><b>Intelligence Service</b></p> <ul style="list-style-type: none"> <li>• TV Display &amp; OEM</li> <li>• Notebook/ Tablet Display &amp; OEM</li> <li>• Display Dynamics</li> </ul> <p><b>Trackers</b></p> <ul style="list-style-type: none"> <li>• Display Long-Term Demand Forecast</li> <li>• Display Production &amp; Inventory</li> <li>• Large Area Display Price</li> <li>• Large Area Display Market</li> <li>• Large Area Display Production Strategy</li> <li>• Large Area Display Product Roadmap</li> <li>• Monitor Display &amp; OEM</li> </ul> <p><b>Spotlight Services</b></p> <ul style="list-style-type: none"> <li>• Display Dynamics Spotlight</li> </ul>	<p><b>Intelligence Service</b></p> <ul style="list-style-type: none"> <li>• Smartphone Display</li> </ul> <p><b>Trackers</b></p> <ul style="list-style-type: none"> <li>• Small Medium Display</li> <li>• Small Medium Display Supply Chain</li> <li>• OLED Display</li> <li>• Automotive Display</li> <li>• Touch Panel</li> </ul> <p><b>Reports</b></p> <ul style="list-style-type: none"> <li>• Automotive Touch &amp; Interface</li> <li>• Display Fingerprint Tech</li> <li>• Touch Panel Cover Lens</li> </ul>	<p><b>Intelligence Services</b></p> <ul style="list-style-type: none"> <li>• TV Sets</li> <li>• Smart Home</li> <li>• Mobile PC</li> <li>• Smartphone</li> <li>• Desktop Monitor</li> <li>• LED Video Displays</li> <li>• Digital Signage &amp; Prof. Display</li> </ul> <p><b>Viewpoint &amp; Spotlight Services</b></p> <ul style="list-style-type: none"> <li>• Consumer Electronics Viewpoint</li> <li>• TV Sets Spotlight</li> <li>• Smartphone Spotlight</li> <li>• Digital Signage &amp; Prof. Display Spotlight</li> </ul>

# Our “Ask an Analyst” Service Provides Best in Class Customer Support

Whether you need guidance to navigate the service, information regarding our methodologies or you want to better understand a data trend, Omdia’s support team is here to help.

## Draw on our expertise

- Make the right decisions
- Sanity-check your own findings
- Get the most out of your subscription
- Understand more about our methodologies

Our Ask an Analyst service gives you direct contact via telephone, email or face-to-face session with our expert analyst team:



**Tom Coate**  
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Manager



**Kâren Dyer**  
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Manager



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### ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio\*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today's constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

\* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.