# LCD Display Cost Model

Part of the Display Manufacturing, Technology & Components Service Area Coverage

Covers Large Area LCD Display panels over 9 inches, including Note PC, Monitor, tablet, and TV applications. Subscribers will be able to better understand the panel cost structure and profitability of mainstream panel sizes using the model's Excel data tables.

TFT LCD Display consists of many sorts of materials and components. Each material and component cost information is the key.

**Tadashi Uno**Research Manager



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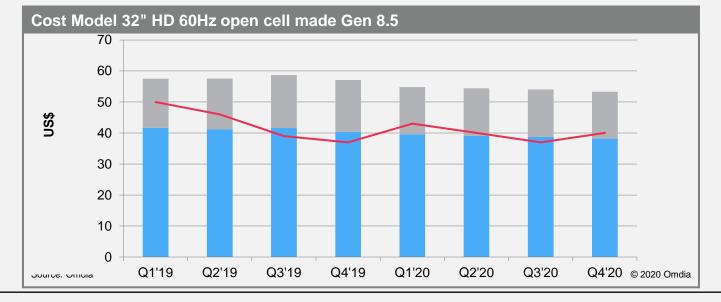
#### **HOW OMDIA HELPS YOU**

- Understand the latest LCD panel cost and the profit margin trend and forecast by size by fab generation
- Understand which fab generation is better to lower panel costs
- Know the estimated panel cost forecast for buyers
- Find typical first tier panel costs and component breakdowns
- Know which application and panel sizes are more profitable

#### **KEY QUESTIONS ADDRESSED**

- How can the manufacturing of Large Area TFT LCD Display be profitable?
- How much will the cost increase for the manufacturing of big size TV?

**32inch Open** cell cost





# Large Area Display Cost Model: Our Expert Analysts



Irene Heo Principal Analyst Display Optical Film



Jimmy Kim
Principal Analyst
OLED Material Cost/ Backlight



Tadashi Uno Senior Analyst Display Components & Cost



## Market Tracker

### **Large Area Display Cost Model**

Users can generate forecasts based on various data and assumptions. Standard selections are also prepared in the model, showing many typical panel sizes. These typical selections are easy to work with, allowing users to change starting conditions that affect panel costs like equipment depreciation year. Parameters like component costs, panel prices, panel yield, and fab utilization can also be changed to reflect the user's real panel conditions.

#### **DETAILS**

#### Frequency

- Quarterly
- · One-year historical
- Five-years forecast

#### Measurements

 Typical costs for first-tier panel makers (USD)

#### Region

 Typical costs from Korea/Japan/China/Taiwan

#### COVERAGE

#### Cost Data Covered

- Glass
- Target
- Chemical & indirect materials o Array material total
- Yielded array material total
- Color filter
- Polarizer
- Liquid crystal
- Cell others
- · Cell material total
- · Yielded cell material total
- Driver IC
- Backlight
- PCBA, etc.
- · Module component total
- · Yielded module component total
- Material & component total
- Yielded material & component

- Indirect expense
- Labor cost [
- Equipment depreciation
- · Facility depreciation
- Manufacturing total cost
- Cash cost
- SG & A
- Sales total cost
- Sales profit
- Module price
- Fab operation
- Yield by process Facility depreciation
- Manufacturing total cost
- Cash cost
- SG & A
- Sales total cost
- Fab operation
- Yield by process

#### **APPLICABLE TO**

- Brand manufacturers/OEMs/ODMs
  - FPD and materials/components procurement division
- FPD Panel suppliers
  - Materials/components
     Procurement division
  - Panel development division
- Investment Community
  - Fund managers / investors / analysts with interest in display companies



## **Table of Contents**

#### (panel sizes change in response to market trends)

#### Notebook PC LCD Panels

- 10.1"\_1280X800
- 11.6"\_1366X768
- 12.1"\_1280X800
- 12.5"\_1366X768
- 13.3"\_1280X800
- 13.3" 1366X768
- 13.3" 1920X1080
- 13.3"\_1920X1080\_IPS
- 14.0"\_1366X768
- 15.6" 1366X768
- 15.6"\_1920X1080
- 15.6"\_1920X1080\_IPS
- 15.6"\_2560X1440\_IPS
- 15.6"\_3200X1800\_IPS
- 15.6"\_3840x2160\_IPS
- 17.3"\_1600X900
- 17.3"\_1920X1080
- 17.3" 1920X1080 IPS
- 17.3"\_2560X1440\_IPS
- 17.3"\_3200X1800\_IPS
- 17.3"\_3840x2160\_IPS

#### **LCD Monitor Panels**

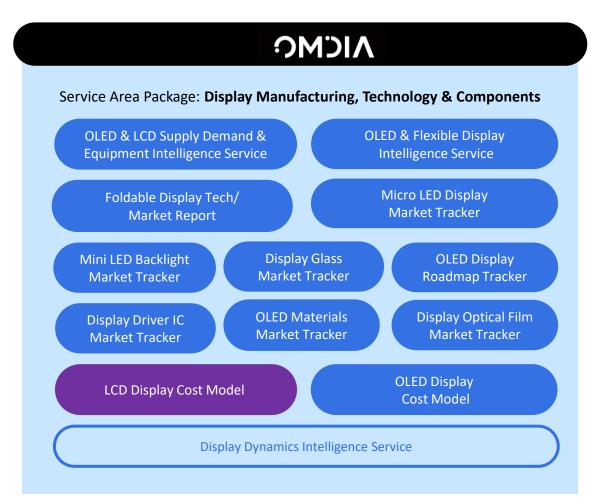
- 18.5" 1366X768
- 19.0"\_1440x900
- 19.0"\_1280x1024
- 19.5" 1600X900
- 20.0" 1600X900
- 21.5" 1920X1080
- 22.0"\_1680x1050
- 23.0" 1920X1080
- 23.6"\_1920X1080
- 24.0"\_1920X1080
- 27.0"\_1920X1080

#### LCD TV Panels

- 28" 1366X768
- 29"\_1366X768
- 32" 1366X768
- 32"\_1920X1080
- 39"\_1920X1080
- 39"\_3840x2160
- 40" 1920X1080
- 40" 3840x2160
- 42" 1920X1080
- 42"\_3840x2160
- 43"\_1920X1080
- 43"\_3840x2160
- 48" 1920X1080
- 48" 3840x2160
- 49" 1920X1080
- 49" 3840x2160
- 50" 1920X1080
- 50"\_3840x2160

- 55"\_1920X1080
- 55"\_3840x2160
- 58"\_1920X1080
- 58"\_3840x2160
- 60"\_1920X1080
- 60" 3840x2160
- 65" 1920X1080
- 65"\_3840x2160
- 70" 1920X1080
- 70" 3840x2160
- 85"\_3840x2160

## Related Content: Display Manufacturing, Technology & Components Service Area Coverage



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# About Omdia's Display Manufacturing, Technology & Components Research

Industry's most comprehensive coverage of the display supply chain focusing on upstream segments of panel and manufacturing technologies, equipment, as well as materials, components, and costs.

Our research team is based in Asia with extensive years of experience and have previously worked at FPD companies. Omdia's primary research approach is surveying display supply chain companies, creating unique and highly data oriented analysis.

Strong focus in the "connect the dots" between various parts of the FPD industry, upstream, downstream, and to consumer electronics. Omdia research team deep dives of the many niche markets and technologies that characterize the front end of display industry.



## Related Content: Display and Consumer Devices Service Area Coverage

#### **PRODUCTS IN RELATED SERVICE AREA**

Display Manufacturing, Technology & Components	Large Area Display & Supply Chain	Small & Medium Displays & Touch Interface	Consumer Electronics & Display Applications
Intelligence Services  OLED & LCD Supply Demand & Equipment  DLED & Flexible Display  Trackers  Micro LED Display  OLED Display Roadmap  Display Backlight  Display Glass  Display Optical Film  Display Driver IC  OLED Materials  OLED Display Cost Model  LCD Display Cost  Reports  Foldable Display Tech	Intelligence Service  TV Display & OEM  Notebook/ Tablet Display & OEM  Display Dynamics  Trackers  Display Long-Term Demand Forecast  Display Production & Inventory  Large Area Display Price  Large Area Display Market  Large Are Display Production Strategy  Large Area Display Product Roadmap  Monitor Display & OEM  Spotlight Services  Display Dynamics Spotlight	Intelligence Service  Smartphone Display  Trackers  Small Medium Display Small Medium Display Supply Chain OLED Display Automotive Display Touch Panel  Reports  Automotive Touch & Interface Display Fingerprint Tech Touch Panel Cover Lens	Intelligence Services  TV Sets Smart Home Mobile PC Smartphone Desktop Monitor LED Video Displays Digital Signage & Prof. Display  Viewpoint & Spotlight Services Consumer Electronics Viewpoint TV Sets Spotlight Smartphone Spotlight Digital Signage & Prof. Display Spotlight



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Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio\*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today's constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

\* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.

