

Gearboxes & Geared Motors Report - 2020

Part of the Electric Motor Systems Service Area Package

Comprehensive tracking, analysis and forecasts on the gearboxes and geared motors market.

“ 2020 brings new challenges for industrial geared product manufacturers, but will lead to new innovations and greater automation in the long term. ”

Margaret Spear
Research Analyst

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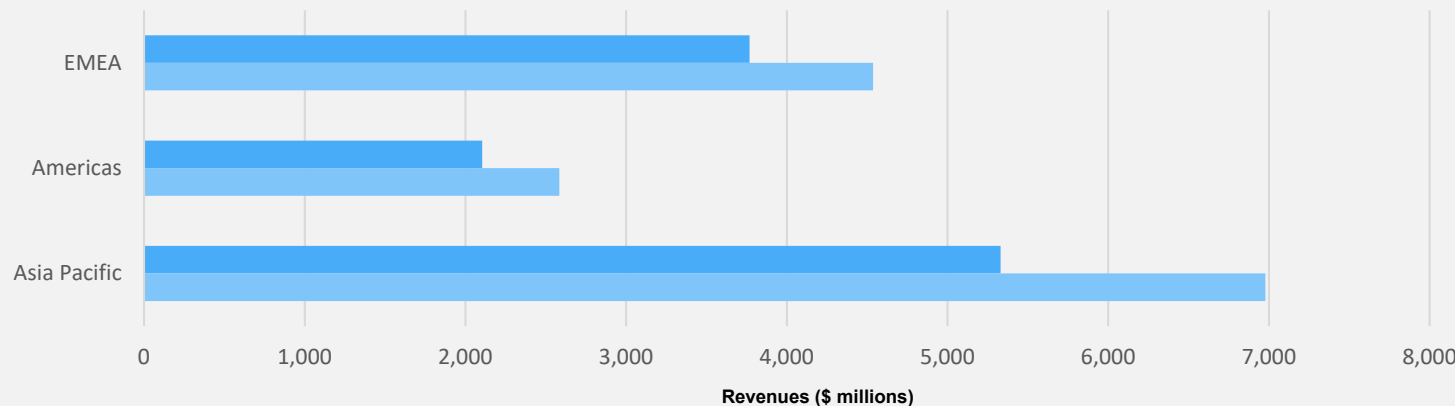
HOW OMDIA HELPS YOU

- Size the markets for gearboxes and geared motors
- Understand the market dynamic of different products by region
- Analyze competitive environment of the gearboxes/geared motors market
- Understand the latest strategies for different products and applications

KEY QUESTIONS ADDRESSED

- What are the size, share, and forecasts for the gearbox and geared motor markets?
- How will the economic environment in 2019 and 2020 affect the market for industrial geared products in the future?
- What product types and applications are seeing a growth or decline?
- How is industrial automation affecting the industrial geared product market?

The market for gearboxes and geared motors by major region: World



Data issued: December 2019
Source: Omdia

■ 2018 ■ 2023

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Gearboxes & Geared Motors: Research Coverage

FREQUENCY: Annual

- 2019 base year
- 5-year annual forecast (2020 - 2024)

MEASURES

- Revenue
- Unit shipments
- ASP
- Market Share

REGIONS

- Americas
- EMEA
- Asia-Pacific

REVENUE, UNITS AND ASP SEGMENTS

- Sub-product type
- Torque Ratings
- Country
- Region
- Industry
- Sales Channel
- Motor Type

SALES CHANNEL

- Direct to End-user
- Direct to OEM
- Direct to Motor
- Manufacturer
- Direct to Systems Integrator
- Via Distribution/Partner

GEARED MOTOR TYPE

- AC Induction (<IE2)
- AC Induction (IE2)
- AC Induction (IE3+)
- AC Synchronous
- DC Brushed
- DC Brushless
- Other

GEARBOXES & GEARED MOTORS PRODUCTS

- Helical/Spur (In-line)
- Helical/Spur (parallel/offset)
- Bevel/Hypoid
- Worm
- Planetary

CONTINUOUS TORQUE

- 0 – 500 Nm
- 501 – 1,000 Nm
- 1,001 – 10,000 Nm
- 10,001 – 20,000 Nm
- 20,001 – 50,000 Nm
- 50,0001 – 100,000 Nm
- 100,001 – 200,000 Nm
- 200,001 – 500,000 Nm
- 500,001 – 1,000,000 Nm
- 1,000,001 – 5,000,000 Nm
- >5,000,001 Nm

PROCESS INDUSTRIES

- Cement & Aggregates
- Chemicals
- Food, Beverage & Tobacco
- Metal Processing
- Mining
- Oil & Gas
- Pharmaceuticals
- Power Generation
- Water & Wastewater
- Other Process Sectors

DISCRETE INDUSTRIES

- Automotive
- Food, Beverage & Tobacco
- Marine
- Materials (Unit) Handling
- Materials (Bulk) Handling
- Packaging & Labeling
- Paper & Paperboard
- Rail
- Rubber & Plastics
- Other Discrete Sectors

REGIONS

Americas

- United States
- Canada
- Mexico
- Brazil
- Rest of Latin America

EMEA

- Austria & Switzerland
- Benelux
- Spain & Portugal
- France
- Germany
- Italy
- UK & Ireland
- The Nordic Countries
- Turkey
- Poland
- Russian Fed. & CIS
- Central & Eastern Europe
- Middle East
- Africa

Asia Pacific

- China
- India
- Japan
- Oceania
- South Korea
- Taiwan
- Rest of Asia

Related Content: Electric Motor Systems Service Area Coverage



Service Area Package: Electric Motor Systems

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Low Voltage Motors – Annual
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Low Voltage Drives
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Medium Voltage Drives
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Motors and Drives Vertical Application
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Motion Controls – Annual
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Transactional reports

- Industrial Robots
- Linear and Torque Motors
- Integrated Motors and Machine-Mounted Drives
- Precision Gearboxes and Geared Motors
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- Motor-Driven Research Package – Three Databases
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Omdia's Manufacturing Technology research group consists of reports that provide its customers with reliable market intelligence on a broad scope of industrial automation equipment. As a major contributor to global electricity consumption, automation equipment manufacturers are now having to adapt to a more energy efficient and connected world. As the hardware covered by the Manufacturing Technology group continues to become commoditized, Omdia looks to present the story of how manufacturers are altering their business models in order to offer unique services and solutions.

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ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today's constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.