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Perimeter & Drone Detection Security Report - 2023

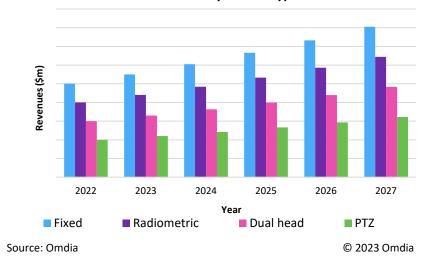
Complete examination of the perimeter & drone detection security industry, including competitive analyses of the top equipment suppliers.



Perimeter & Drone Detection Security Report 2023

Perimeter & Drone
Detection Security Report –
Publishing December 2023

World - uncooled thermal camera by camera type



How Omdia Helps You

- Market leaders by equipment types and demand analysis including 11 verticals
- Highly granular, bottoms-up analysis of the perimeter security & drone detection market.
- Demand variances by market type and sales channel for perimeter & drone detection equipment
- This research utilizes video surveillance camera data from the regularly updated Omdia video surveillance intelligence service.

Key Questions Addressed

- What is the size of the global market for the perimeter & drone detection security industry?
- Which regional end-user industries will grow the fastest over the next five years?
- Which types of perimeter security products will be the most popular over the forecast period?
- How will the market be affected by key trends such as:
 - Increased drone usage
 - Smart fencing
 - Multi-faceted approach and integration
 - Cost reductions
- What type of perimeter security product is used the most in each end-user industry?

Intruder Alarms and Monitoring Services: Database

Perimeter & Drone Detection Security Database

Provides an up-to-date, comprehensive assessment of the market for perimeter & drone detection security equipment with forecasting and trends analysis over the next five years. This includes market shares for major suppliers in each product category.

DETAILS

Measures:

- Historical top-level data
- •Base-year 2022
- Forecasts through 2027
- Revenues
- Units
- •ASP
- Market shares

Regions

- •Regional and global splits across all product types
- Top-level analysis for 35 countries

COVERAGE

Equipment:

- Perimeter Security Sensors
- •Ground-based Radar
- Uncooled Thermal Cameras
- Drone Detection

Sensor Type:

- Virtual Fencing
- Embedded Smart Fencing
- •Fence Mounted

Thermal Camera:

- Type
- Resolution
- Focal Lens Size

Drone Detection

- Radar
- Radio Frequency (RF)
- Electro-Optical/Infrared (EO/IR)
- Acoustic

Country

End-User Industry

DATA SEGMENTATION

Geography

- United States
- Canada
- Mexico
- Brazil
- Argentina
- •Rest of Latin America
- Austria & Switzerland
- Benelux
- •France
- Germany
- Italy
- Nordic Countries
- Spain & Portugal
- •UK & Eire
- Russia
- Poland
- •Czech Republic
- South Africa

- •Middle East
- •Rest of Eastern Europe
- •Rest of Africa
- China & Hong Kong
- Japan
- South Korea
- Malaysia
- Singapore
- •India
- Australia
- New Zealand
- •Taiwan
- Thailand
- Vietnam
- •Indonesia
- Rest of South East Asia
- •Rest of Asia

Verticals

- Banking and Finance
- Education
- Healthcare
- Residential
- Retail
- Sports and Leisure
- Utilities and Energy
- Transportation
- Government
- •Manufacturing and Industrial
- Office and Other

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VICMO

Service Area Package: Physical Security Technologies

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About Omdia's Physical Security Technologies Research

Omdia is the world's leading provider of market intelligence to the security industry, with an impressive customer base that includes ten of the largest suppliers of electronic physical security products. We provide complete coverage of the electronic security market, with dedicated reports on a variety of markets, including: video surveillance, security AI, physical security as a service, access controls, intruder alarms, fire detection, entrance control, drone detection and explosives, weapons & contraband detection equipment.

The level of detail is unmatched. Our reports can have as many as 200 data tables that analyze the market by product type, industry sector, country and sales channel. With analysts based in Europe, the US and Asia, we are also able to provide global coverage with local market insight.

Our range of products and services includes detailed annual market reports, quarterly market trackers and customer surveys. As well as the off-shelf studies, we also offer custom research and strategy consultancy services, and have successfully completed projects for some of the world's largest security firms.

Intruder Alarms and Monitoring Services: Our Expert Analyst



Amir Boubaker

Senior Analyst, Physical Security



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