Part of the Public Safety and Critical Communications Service Area Package

In-depth and up-to-date analysis of the broadband market in critical communications. Annual services include a flagship product delivered once a year and research and insights on important trends throughout the year.

“This report aims to contextualize the paradigm driven by Broadband technology its effect on Mission Critical Communications.”

Ildefonso de la Cruz Morales
Principal Analyst, Critical Communications
Critical Communications Broadband Report

Part of the Public Safety & Critical Communications Service Area Package

HOW OMDIA HELPS YOU

- Understand the role and growth of LTE networks serving the specialized requirements of public safety, transportation, utilities, and industrial operations
- Study the fundamental trends driving the market for mission-critical LTE/5G devices, services, and infrastructure
- Appraise the range of mobile network operator approaches supporting mission-critical communications needs of government and industry
- Assess the evolving device ecosystem that brings LTE/5G mobile broadband data support to users depending on voice push-to-talk mission-critical capabilities
- Size the radio access and core network infrastructure market that serves private and government-operated LTE/5G networks around the world

KEY QUESTIONS ADDRESSED

- What are the market size and growth expectations for the RAN, core network, devices, and service market segments serving the critical communications requirements of government and industry?
- How do critical communications networks based on LTE/5G differ from best-effort consumer offers that are typically offered by mobile network operators?
- What are the driving forces behind change in this market?
- What problems face mobile network operators interested in serving the critical communications market?
Critical Communications Broadband: Our Expert Analyst

Ildefonso de la Cruz Morales
Principal Analyst
Critical Communications Broadband: Reports

Critical Communications Broadband Report

Annual long form report and Excel file with critical communication LTE contracts, including these data fields: lead company, contractor, partners, dates, geography, estimated value, and descriptions.

**Frequency:** Annual

**Measures**
- Installed base
- Shipments
- Revenues
- Company profiles

**Regions**
- North America
- Central America
- South America
- Europe
- Middle East and Africa
- Asia Pacific

**Countries**
- Canada, China, France, Germany
- United Kingdom, United States

**User equipment**
- Mobile radio (LMR-LTE)
- COTS smartphone
- Rugged smartphone
- In-vehicle router
- CPE router
- Notebook PC
- Tablet

**Network splits**
- Private
- Dedicated access
- Hybrid
- Commercial

**LTE infrastructure data**
- eNodeB base stations
- Deployable systems
- EPC and network add-ons

**Mobile Service Offerings**
- Voice & Data plans
- Data only plans
- PTToC plans
- Tablet plans
- Mobile applications
About Omdia’s Public Safety and Critical Communications Research

Omdia has been the established market leader in research on the Public Safety & Critical Communications market for over 20 years. Omdia combines market, technology and supply chain analysis and forecasts at every operational step of the value chain with coverage across the full critical communications market and a look to public safety evolution through safe city and new age technology capability.

Omdia covers all LMR markets, including TETRA, P25, DMR, dPMR, NXDN, TETRAPOL, including Critical Communications Broadband LTE/5G, Command & Control, Safe Cities and Public Safety Technologies as well as the infrastructure and accessories to support.

All of the leading manufacturers are on our current client list. We provide a comprehensive portfolio of Public Safety & Critical Communications market research reports, including worldwide studies, technology specific reports, custom and consultancy work and quarterly EMEA and Asian shipment tracking services. These services are tailored to meet the needs of business planners, marketing managers, and executive management.
Our “Ask an Analyst” Service Provides Best in Class Customer Support

Whether you need guidance to navigate the service, information regarding our methodologies or you want to better understand a data trend, Omdia’s support team is here to help.

**Draw on our expertise**
- Make the right decisions
- Sanity-check your own findings
- Get the most out of your subscription
- Understand more about our methodologies

Our Ask an Analyst service gives you direct contact via telephone, email or face-to-face session with our expert analyst team:

Tom Coate
Customer Success Manager

Kären Dyer
Customer Success Manager

96% of our customers rate our service as Excellent or Very Good
ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today’s constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.