2021 has seen varying levels of regional recovery for industrial manufacturing. Strength and flexibility of supply chains and distribution are critical in prolonged periods of market instability.

Alexnader Bourgeois
Research Analyst
Medium Voltage Motors Report

Part of the Electric Motor Systems Service Area Package

HOW OMDIA HELPS YOU

• Size the markets for medium voltage motors
• Understand the market dynamic in different product types in different market region
• Analyze competitive environment of medium voltage motors market

KEY QUESTIONS ADDRESSED

• What are the size, share, and forecasts for the data
• State of the market, updated market share
• Key trends moving forward in the MV motor market

Medium Voltage Motors: World

The market for MV Motors by region: World

Source: Omdia

Date issued: May 2021

©2021 Omdia
Medium Voltage Motors: Our Expert Analyst

Alexander Bourgeois
Research Analyst
Medium Voltage Motors: Research Coverage

**MEASURES**
- 2020-2024 forecast across all 3 regions and all countries
  - Revenues
  - Average Selling Prices
  - Units
- 2018/2019 company market shares by world and region

**FREQUENCY**: Annually

**REGION**:
- EMEA
- Americas
- APAC

**POWER RATING**
- 75-200kW
- 201-500kW
- 501kW-1.5MW
- 1.6-7.4MW
- 7.5-12MW
- 12.1-25MW
- 25MW & Above

**VOLTAGE**
- 1kV - 2.3kV
- 3.3kV
- 4.16kV
- 5kV - 7.2kV
- 10kV - 11kV
- 13.2kV & Above

**PROCESS INDUSTRY SECTOR**
- Cement
- Chemical
- Metals
- Mining
- Oil & Natural Gas
- Power Generation
- Pulp & Paper
- Water & Wastewater
- Other Process Sectors

**DISCREET INDUSTRY SECTOR**
- Marine (Commercial)
- Marine (Military)
- Other Discrete Sectors

**OTHER SECTORS**
- Infrastructure
- Other

**SALES CHANNEL**
- Direct to End-User
- Direct to Machine Builder
- Direct to EPC
- Direct to System Integrator
- Distribution/Partner

**POWER RATING**
- 75-200kW
- 201-500kW
- 501kW-1.5MW
- 1.6-7.4MW
- 7.5-12MW
- 12.1-25MW
- 25MW & Above

**VOLTAGE**
- 1kV - 2.3kV
- 3.3kV
- 4.16kV
- 5kV - 7.2kV
- 10kV - 11kV
- 13.2kV & Above

**PROCESS INDUSTRY SECTOR**
- Cement
- Chemical
- Metals
- Mining
- Oil & Natural Gas
- Power Generation
- Pulp & Paper
- Water & Wastewater
- Other Process Sectors

**DISCREET INDUSTRY SECTOR**
- Marine (Commercial)
- Marine (Military)
- Other Discrete Sectors

**OTHER SECTORS**
- Infrastructure
- Other

**SALES CHANNEL**
- Direct to End-User
- Direct to Machine Builder
- Direct to EPC
- Direct to System Integrator
- Distribution/Partner
# Related Content: Electric Motor Systems Service Area Coverage

## About Omdia’s Manufacturing Research

Omdia’s Manufacturing Technology research group consists of reports that provide its customers with reliable market intelligence on a broad scope of industrial automation equipment. As a major contributor to global electricity consumption, automation equipment manufacturers are now having to adapt to a more energy efficient and connected world. As the hardware covered by the Manufacturing Technology group continues to become commoditized, Omdia looks to present the story of how manufacturers are altering their business models in order to offer unique services and solutions.

This portfolio of Omdia’s Manufacturing vertical aims to continue to provide a consistent view of these mature markets while exploring the technological trends brought on by an inevitable shift toward more digital strategies. As more end users embrace the benefits that can be attained through the Industrial Internet of Things, Omdia will continue to track the growth of connected equipment and how this will affect the competitive landscape of the manufacturing technology environment.

---

### Service Area Package: Electric Motor Systems

- Gearboxes and Geared Motors – Annual Intelligence Service
- Linear Motion – Annual Intelligence Service
- Low Voltage Motors – Annual Intelligence Service
- Low Voltage Drives Intelligence Service
- Medium Voltage Drives Intelligence Service
- Medium Voltage Motors – Annual Intelligence Service
- Motors and Drives Vertical Application Intelligence Service
- Motion Controls – Annual Intelligence Service

### Transactional reports

- Industrial Robots
- Linear and Torque Motors
- Integrated Motors and Machine-Mounted Drives
- Precision Gearboxes and Geared Motors
- Mechanical Components Research Package – Five Databases
- Motor-Driven Research Package – Three Databases
- Generators Research Databases – Three Databases
Our “Ask an Analyst” Service Provides Best in Class Customer Support

Whether you need guidance to navigate the service, information regarding our methodologies or you want to better understand a data trend, Omdia’s support team is here to help.

Draw on our expertise
- Make the right decisions
- Sanity-check your own findings
- Get the most out of your subscription
- Understand more about our methodologies

Our Ask an Analyst service gives you direct contact via telephone, email or face-to-face session with our expert analyst team:

Tom Coate
Customer Success Manager

Kären Dyer
Customer Success Manager

96% of our customers rate our service as Excellent or Very Good
ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies. Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today’s constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.