OMDIA

Brought to you by Informa Tech

Security Systems Integration Report - 2023

Extensive market coverage of Security Systems Integration, with in-depth data, market share analysis and analysis.

askananalyst@omdia.com

OMDIA

Security Systems Integration Report - 2023

Publishing December 2023

This document summarizes coverage of the report "Security Systems Integration".
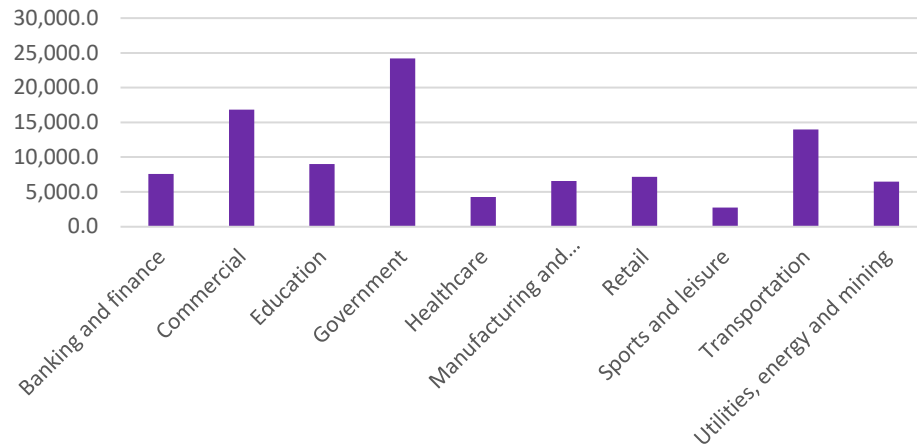
Building on the success of the 2021 edition, this new report analyzes latest changes and explores how factors such as Cloud-managed solutions, transformation of traditional security integrator, legislation and cyber security will affect growth of this market. Clients of this report receive:

• Market Share Tables: Market share estimates for the largest security systems integrators in 19 regions and sub-regions. These are delivered in MS Excel.

• Forecast Tables: Market sizes and forecasts by service and equipment and also by end-user industry for 30 regions and sub-regions. These are delivered in MS Excel.

• This security systems integration report provides marketing and technical executives with an up-to-date and comprehensive assessment of the global physical security systems integration market and forecasts the impact of important trends from 2022 to 2027.

The global market for security systems integration by end-user industry

OMDIA

Security Systems Integration: Deliverables

Database

—*Annual*—

Forecasts and market share estimates, delivered in Excel.

Reports

—*Annual*—

Analysis and insights report provide analysis of key technology trends and developments and explanation of market sizing and forecasts.

Analyst Access

—*Ongoing*—

For prompt responses to urgent and unique questions.

OMDIA

Security Systems Integration: Market, Sizing, Forecasts & Analysis

SECURITY SYSTEMS INTEGRATION REPORT

This PDF provides detailed descriptions of the service scope, research taxonomy and definitions by product type and research segmentation. This document also provides commentary on the most important macro trends which affect the industry.

Accompanying the database this PDF provides the analysis of security system integration (design and consultancy, installation, maintenance, and security equipment) and services market sizing and forecast database.

Analysis includes explanation of changes, detailed insight of product and regional trends picked out from the data.

SECURITY SYSTEMS INTEGRATION REPORT

Delivered in Excel, this database provides comprehensive market size data and forecasts for the security systems integration market. Historical data is also provided back to 2019.

Frequency: Base year for most recent calendar year and 5-year annual forecast. Historical data (2019-base year)

Measures
- Revenues
- Unit shipments
- ASP

Regions Database structured by following regions:
- World
- Americas
- Europe, the Middle East and Africa
- Asia Pacific
- Regions are divided into a total of 26 sub-regions (see page 7)

- Regional and global market forecasts
- Equipment and services market sizes
- Regions are divided into 26 sub-regions
- Revenues for end user sectors
- Units, revenues and ASP data

OMDIA

Security System Integration: Forecast Database Coverage

KEY ISSUES ADDRESSED

- What is the size of the security systems integration market?
- Which regions and end-user sectors will grow the fastest over the next five years?
- What are the factors affecting growth in this market?

- How will the market be affected by key factors such as:
  - Covid-19
  - The converging role of security and IT integrator
  - Transformation of traditional security integrator
  - GDPR and privacy
  - Cloud-managed solutions
  - Networking and IT challenges
  - Cybersecurity
  - Market consolidation
  - Equipment prices

APPLICABLE TO

- Security systems integrators
- Security equipment vendors
- Distributors
- Investors

WHY BUY THIS RESEARCH

- Ninth edition of the report.
- Highly granular, bottoms-up analysis of the market.
- Thorough primary research and forecast method.
- Omdia has been covering the security industry since 2004.

COVERAGE

Frequency, Time Period

- 5-year annual forecast (2022 - 2027)
- Base year (2022)

Equipment

Video surveillance

- Access control
- Intruder alarms

Measures

- System integrator and installer revenues

End-user sectors

- Banking and finance
- Commercial
- Education
- Government
- Healthcare
- Manufacturing & Industrial
- Retail
- Sports & Leisure
- Transportation
- Utilities, energy & mining

Regions

- World
- Americas
- Europe, the Middle East and Africa
- Asia Pacific
- Regions are divided into a total of 26 sub-regions (see next page)

Security Systems Integration Report – 2023

OMDIA

Security System Integration: Forecast Database Coverage

COVERAGE

Services
- Design & consultancy
- Installation
- Service & maintenance

By Sales Channel
- Direct to End-Users
- Systems Integrators / Installers
- Value added resellers
- Equipment Distributors

COVERAGE

Countries-Total Market

Americas
- United States
- Canada
- Mexico
- Brazil
- Argentina
- Latin America

- *Europe, the Middle East and Africa*
- France
- Germany
- Italy
- Nordic Countries
- United Kingdom & Eire
- Spain
- Russia
- Rest of Western Europe
- Eastern Europe

COVERAGE

Europe, the Middle East and Africa
- Turkey
- Rest of Middle East
- South Africa
- Rest of Africa

Asia Pacific
- China
- India
- Oceania
- Japan
- South Korea
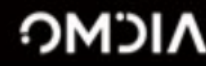- Southeast Asia
- Rest of Asia

COVERAGE

Major contents
- Executive summary
- Introduction, scope, and methodology
- Physical security equipment market trends
- Security systems integration market trends
- Security systems integration market overview
- Competitive environment

Security Systems Integration Report – 2023

OMDIA

Related Content: Physical Security Technologies Service Area Coverage

OMDIA

Service Area Package: Physical Security Technologies

- Access Control – Annual Intelligence Service
- Intruder Alarms and Remote Monitoring – Annual Intelligence Service
- Video Surveillance & Analytics – Annual Intelligence Service

Transactional Reports

- Fire Detection and Suppression Equipment
- Physical Security as a Servic (PSaaS)
- ANPR and Detection Sensors
- Audio and Video Door Phones
- Body Worn Cameras and Digital Evidence Management
- Mobile Video Surveillance
- Security Systems Integration
- Perimeter and Drones Security
- Enterprise and IP Storage used in Video Surveillance
- Explosives, Weapons and Contraband Detection Equipment
- Video Surveillance Installed Base
- Biometrics

About Omdia's Physical Security Technologies Research

Omdia is the world's leading provider of market intelligence to the security industry, with an impressive customer base that includes ten of the largest suppliers of electronic physical security products. We provide complete coverage of the electronic security market, with dedicated reports on a variety of markets, including: video surveillance, security AI, physical security as a service, access controls, intruder alarms, fire detection, entrance control, drone detection and explosives, weapons & contraband detection equipment.

The level of detail is unmatched. Our reports can have as many as 200 data tables that analyze the market by product type, industry sector, country and sales channel. With analysts based in Europe, the US and Asia, we are also able to provide global coverage with local market insight.

Our range of products and services includes detailed annual market reports, quarterly market trackers and customer surveys. As well as the off-shelf studies, we also offer custom research and strategy consultancy services, and have successfully completed projects for some of the world's largest security firms.

OMDIA

Our "Ask an Analyst" Service Provides Best in Class Customer Support

Whether you need guidance to navigate the service, information regarding our methodologies or you want to better understand a data trend, Omdia's support team is here to help.

Draw on our expertise

- Make the right decisions
- Sanity-check your own findings
- Get the most out of your subscription
- Understand more about our methodologies

Our Ask an Analyst service gives you direct contact via telephone, email or face-to-face session with our expert analyst team:

Kâren Dyer

Customer Success Manager

96%

of our customers rate our service as Excellent or Very Good

OMDIA

Security Systems Integration: Our Expert Analyst

Scott Foley

Senior Analyst,
Physical Security

OMDIA

Disclaimer

Get in touch!

customersuccess@omdia.com   @Omdia   @OmdiaHQ

OMDIA