

The background is dark with abstract, wavy patterns of small purple dots. In the center, there is a large, white, stylized logo. The logo consists of a circular element on the left, followed by the letters 'M', 'C', 'I', and 'A' in a bold, sans-serif font. The 'C' and 'I' are slightly larger than the 'M' and 'A'.

CMCIA

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Fire Detection and Suppression - 2024

Complete examination of the fire detection and suppression equipment industry, including competitive analyses of the top equipment suppliers.

askananalyst@omdia.com

The OMDIA logo is displayed in a bold, black, sans-serif font. The letters are closely spaced, and the overall design is clean and modern. The logo is positioned in the bottom right corner of the slide, with decorative purple dot patterns in the background.

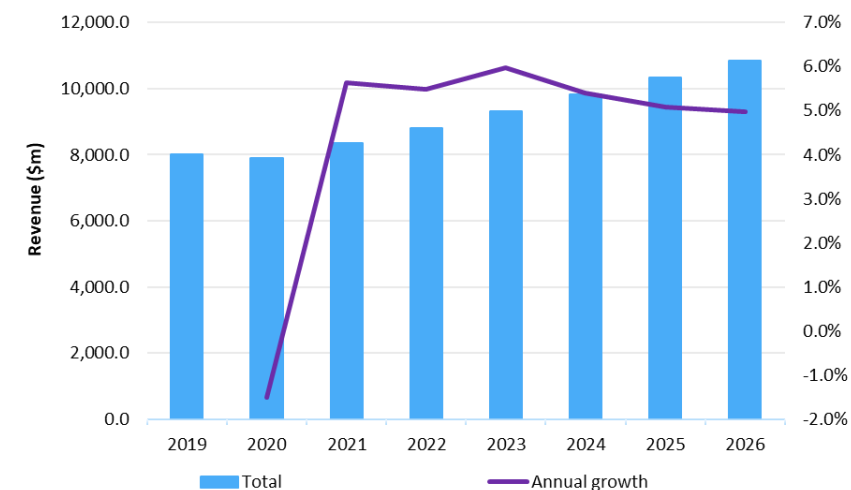
Fire Detection and Suppression Equipment Report 2024

Sub-regions and vertical markets –
Publishing March 2024

This document outlines the proposed scope for the 2024 edition of this report on the market for fire detection and suppression equipment.

- The report provides an in-depth analysis of the fire detection and suppression market.
- Estimates and forecasts are provided for fire detection and suppression equipment revenues across 11 vertical markets and 3 sub-regions.
- Market share data is provided for fire detection and suppression equipment.
- The report aims to provide equipment manufacturers, service providers and systems integrators with an in-depth understanding of market sizes, growth forecasts, market trends and the competitive landscape.
- The report will also evaluate the development of key market trends in fire detection and suppression.

Global fire detection and suppression market



Source: Omdia

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Machinery Production Market Viewpoint Service

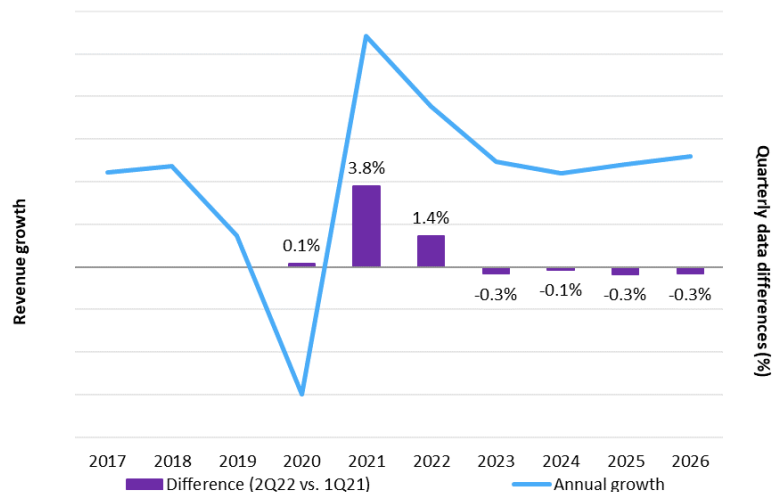
How Omdia helps you

- Growth forecasts for 51 equipment markets to 2027 in terms of US dollar revenues, unit shipments, and average selling price.
- Global and regional market share estimates of leading suppliers for total automation, motor & motor controls, and power transmission equipment.
- Analyse of the IAE market's past and current performance, and the key drivers influencing the IAE market.
- Quarterly updates provided by various Omdia analysts, representing continued coverage of the market.

Key questions addressed

- How large was the market for industrial automation equipment in 2021, and what is the growth forecast from 2022 to 2027?
- How the major regions performance for industrial automation equipment in 2021 and forecast years?
- How the vertical industries performance for industrial automation equipment market in 2021 ?
- Which are the leading suppliers of the industrial automation equipment and what market share in 2021?

Quarterly Market Variance Comparison



Source: Omdia

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Report Coverage (1/2)

KEY ISSUES ADDRESSED	COVERAGE	APPLICABLE TO
<ul style="list-style-type: none">• What is the total size of the global market for fire detection and suppression equipment?• How does market demand for equipment differ by sub-region and by vertical market?• Which end-user sectors will experience the fastest growth over the next five years?• How do market opportunities vary between new construction and retrofit projects?• Who are the leading suppliers of various product types in each region?	<p>Frequency, Time Period</p> <ul style="list-style-type: none">• 5-year forecast (2024 - 2028)• Base year (2023) <p>Measures</p> <ul style="list-style-type: none">• Revenues (\$ millions)• Unit shipments (for associated detection and suppression hardware)• Average sales price (ASP) <p>Vertical Markets</p> <ul style="list-style-type: none">• Banking and finance• Commercial• Education• Government• Healthcare• Manufacturing & Industrial• Retail• Sports & Leisure• Transportation• Utilities, energy & mining• Multi-family	<p>Regions</p> <ul style="list-style-type: none">• Americas• EMEA• Asia & Oceania <p>Detection Equipment</p> <ul style="list-style-type: none">• Control Panels• Detectors• Manual Call Points• Notification Products• Video Smoke Detection <p>Suppression Equipment</p> <ul style="list-style-type: none">• Portable Extinguisher• Gaseous Suppression• Sprinkler Heads• Water Mist System <p>Building Sizes</p> <ul style="list-style-type: none">• Small (<50K sq. feet)• Medium• Large (>200K sq. feet) <ul style="list-style-type: none">• Fire detection and suppression equipment manufacturers• Fire detection and suppression service providers• Systems integrators and installers• Physical security and life safety equipment vendors• Component manufacturers• Investors <p><i>With an in-depth understanding of market sizes, growth forecasts, market trends, and the competitive landscape for fire detection and suppression equipment.</i></p>

Report Coverage (2/2)

By Detection Type

- ASD
- Beam
- Flame
- Heat
- Heat-Linear
- Multi-Sensor
- Optical

By Panel Type

- Networked Panels
 - Single Loop Panels
 - 2 Loop Panels
 - Multi-Loop Panels
- Non-Networked Panels
 - Single Loop Panels
 - 2 Loop Panels
 - Multi-Loop Panels
- Conventional Panels

By Detector Connection

- Wired
- Wireless

By Notification Type

- Voice Alarms
- Visual Alarms
- Sound Alarms
- Combination Alarms

By Portable Extinguisher Type

- CO2
- Dry Chemical
- Foam
- Water

By Gaseous Suppression Type

- CO2
- Inert Gas
- Chemical Agents

By Sprinkler Head Type

- Wet
- Dry

By Water Mist Type

- High Pressure
- Low Pressure

By Project Type (For both detection and suppression equipment)

- New construction
- Retrofit

By Sales Channel

- Direct to End-Users
- Systems Integrators
- Distributors

Market Shares Tables

- All Equipment
- Detection Equipment
 - Control Panels
 - Detectors
 - Manual Call Points
 - Notification Products
 - Aspirating Smoke Detectors
- Suppression Equipment
 - Gaseous Suppression Agents
 - Portable Fire Extinguishers
 - Sprinkler Heads
 - Water Mist Systems

Related Content: Physical Security Technologies Service Area Coverage

OMDIA

Service Area Package:
Physical Security Technologies

Video Surveillance & Analytics – 2024

Access Control – 2024

Intelligent Transport Systems Intelligence Service

Security Systems Integration Report – 2023

Enterprise & IP Storage Used in Video Surveillance Report - 2023

Entrance Control Equipment for Door Automation - 2023

Video Door Phones - 2023

Video Surveillance & Analytics Spotlight Service

Intruder Alarms and Monitoring Services - 2024

Fire Detection & Suppression Equipment Report - 2024

Perimeter & Drone Detection Security Report - 2023

Mobile Video Surveillance & Fleet Management Report - 2024

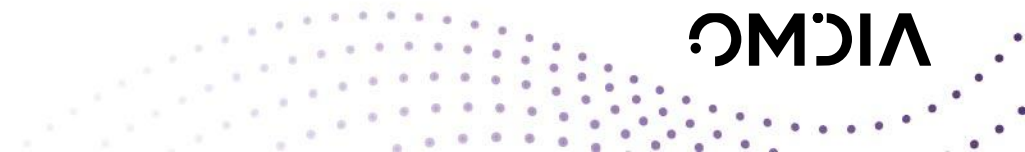
Entrance Control Equipment for Pedestrians Report - 2022

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Omdia is the world’s leading provider of market intelligence to the security industry, with an impressive customer base that includes ten of the largest suppliers of electronic physical security products. We provide complete coverage of the electronic security market, with dedicated reports on a variety of markets, including: video surveillance, security AI, physical security as a service, access controls, intruder alarms, fire detection, entrance control, drone detection and explosives, weapons & contraband detection equipment.

The level of detail is unmatched. Our reports can have as many as 200 data tables that analyze the market by product type, industry sector, country and sales channel. With analysts based in Europe, the US and Asia, we are also able to provide global coverage with local market insight.

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Physical Security Technologies: Our Expert Analyst



Amir Boubaker

*Senior Analyst,
Physical Security*

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Kâren Dyer

Customer Success Manager



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