

# Perimeter & Drone Detection Security Report 2023

Complete examination of the perimeter & drone detection security industry, including competitive analyses of the top equipment suppliers.

# Perimeter & Drone Detection Security Report 2023

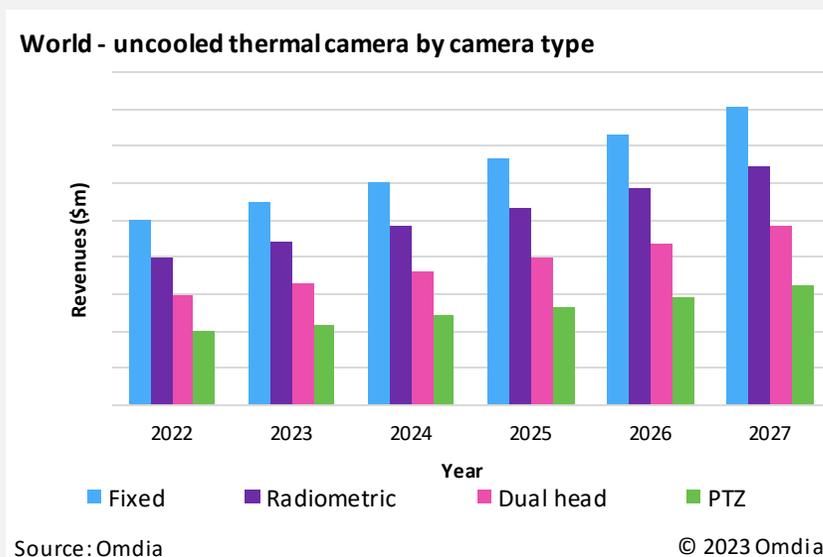
Perimeter & Drone Detection Security Report – Publishing December 2023

## HOW OMDIA HELPS YOU

- Market leaders by equipment types and demand analysis including 11 verticals
- Highly granular, bottoms-up analysis of the perimeter security & drone detection market.
- Demand variances by market type and sales channel for perimeter & drone detection equipment
- This research utilizes video surveillance camera data from the regularly updated Omdia video surveillance intelligence service.

## KEY QUESTIONS ADDRESSED

- What is the size of the global market for the perimeter & drone detection security industry?
- Which regional end-user industries will grow the fastest over the next five years?
- Which types of perimeter security products will be the most popular over the forecast period?
- How will the market be affected by key trends such as:
  - Increased drone usage
  - Smart fencing
  - Multi-faceted approach and integration
  - Cost reductions
- What type of perimeter security product is used the most in each end-user industry?



# Physical Security Technologies: Our Expert Analysts



**Amir Boubaker**  
Senior Analyst  
Physical Security

# Database

## Perimeter & Drone Detection Security Database

Provides an up-to-date, comprehensive assessment of the market for perimeter & drone detection security equipment with forecasting and trends analysis over the next five years. This includes market shares for major suppliers in each product category.

### DETAILS

**Measures:**

- Historical top-level data
- Base-year 2022
- Forecasts through 2027
- Revenues
- Units
- ASP
- Market shares

**Regions**

- Regional and global splits across all product types
- Top-level analysis for 35 countries

### COVERAGE

**Equipment:**

- Perimeter Security Sensors
- Ground-based Radar
- Uncooled Thermal Cameras
- Drone Detection

**Sensor Type:**

- Virtual Fencing
- Embedded Smart Fencing
- Fence Mounted

**Thermal Camera:**

- Type
- Resolution
- Focal Lens Size

**Drone Detection**

- Radar
- Radio Frequency (RF)
- Electro-Optical/Infrared (EO/IR)
- Acoustic

**Country**

**End-User Industry**

### DATA SEGMENTATION

**Geography**

- United States
- Canada
- Mexico
- Brazil
- Argentina
- Rest of Latin America
- Austria & Switzerland
- Benelux
- France
- Germany
- Italy
- Nordic Countries
- Spain & Portugal
- UK & Eire
- Russia
- Poland
- Czech Republic
- South Africa
- Middle East
- Rest of Eastern Europe
- Rest of Africa
- China & Hong Kong
- Japan
- South Korea
- Malaysia
- Singapore
- India
- Australia
- New Zealand
- Taiwan
- Thailand
- Vietnam
- Indonesia
- Rest of South East Asia
- Rest of Asia

**Verticals**

- Banking and Finance
- Education
- Healthcare
- Residential
- Retail
- Sports and Leisure
- Utilities and Energy
- Transportation
- Government
- Manufacturing and Industrial
- Office and Other

# Related Content: Physical Security Technologies Service Area Coverage



## Service Area Package: Physical Security Technologies

Access Control – Annual  
Intelligence Service

Intruder Alarms and  
Remote Monitoring –  
Annual Intelligence Service

Video Surveillance &  
Analytics – Annual  
Intelligence Service

## Transactional Reports

- Fire Detection and Suppression Equipment
- ANPR and Detection Sensors
- Audio and Video Door Phones
- Body Worn Cameras and Digital Evidence Management
- Mobile Video Surveillance
- Security Systems Integration
- Perimeter and Drones Security
- Enterprise and IP Storage used in Video Surveillance
- Explosives, Weapons and Contraband Detection Equipment
- Video Surveillance Installed Base
- Biometrics

## About Omdia's Physical Security Technologies Research

Omdia is the world's leading provider of market intelligence to the security industry, with an impressive customer base that includes ten of the largest suppliers of electronic physical security products. We provide complete coverage of the electronic security market, with dedicated reports on a variety of markets including: video surveillance, security AI, physical security as a service, access controls, intruder alarms, fire detection, entrance control, drone detection and explosives, weapons & contraband detection equipment.

The level of detail is unmatched. Our reports can have as many as 200 data tables that analyze the market by product type, industry sector, country and sales channel. With analysts based in Europe, the US and Asia, we are also able to provide global coverage with local market insight.

Our range of products and services includes detailed annual market reports, quarterly market trackers and customer surveys. As well as the off-shelf studies, we also offer custom research and strategy consultancy services, and have successfully completed projects for some of the world's largest security firms.

# Our “Ask an Analyst” Service Provides Best in Class Customer Support

Whether you need guidance to navigate the service, information regarding our methodologies or you want to better understand a data trend, Omdia’s support team is here to help.

## Draw on our expertise

- Make the right decisions
- Sanity-check your own findings
- Get the most out of your subscription
- Understand more about our methodologies

Our Ask an Analyst service gives you direct contact via telephone, email or face-to-face session with our expert analyst team:



**Tom Coate**  
Customer Success  
Manager



**Kâren Dyer**  
Customer Success  
Manager



## CONNECT WITH US

 @OmdiaHQ | [ondia.com](https://www.ondia.com)

### Customer Success

E: [customersuccess@ondia.com](mailto:customersuccess@ondia.com)

---

### SALES

US: +1 (212) 652 5335

APAC: +61 (0)396 016 700

EMEA: +44 (0)7771 980 316

### ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio\*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today's constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

\* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.