

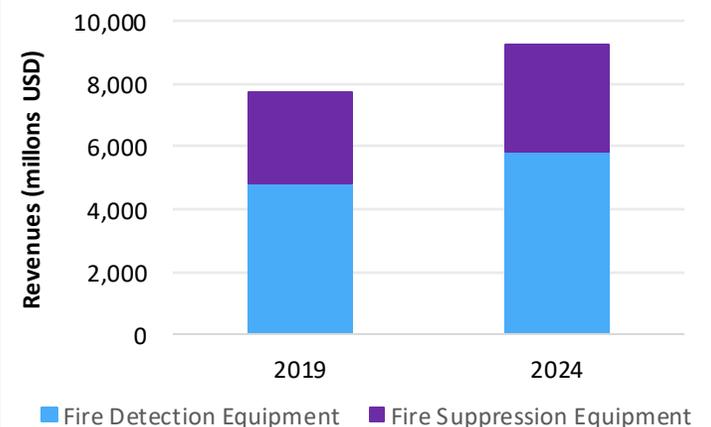
# Fire Detection and Suppression Equipment and Services Report

*Sub-regions and vertical markets*

**Amir Boubaker, Senior Analyst**  
**Physical Security**

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**The market for fire detection and suppression equipment by type, World, 2019-2024**



Source: Omdia

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**This document outlines the proposed scope for the 2021 edition of this report on the market for fire detection and suppression equipment and services.**

This is the first edition of a new variant of the Fire Detection and Suppression Equipment and Services Report that complements Informa's existing coverage of product subtypes with content that focuses on subregions and vertical markets. For the first time, this report includes a deep dive of data that segments the fire detection and suppression market into end user industries by 16 sub-regions. The report also includes market breakdowns of revenues associated with the design, installation and maintenance of fire detection and suppression systems by sub-region. This document outlines the proposed scope for the 2021 edition of this report.

The report provides an in-depth analysis of the fire detection and suppression market. Estimates and forecasts are provided for fire detection and suppression equipment revenues across 10 vertical markets and three building size categorizations in 16 sub-regions. Market share data is provided for sales of fire detection equipment, fire suppression equipment and the installation and maintenance markets for these products. The report aims to provide equipment manufacturers, service providers and systems integrators with an in-depth understanding of market sizes, growth forecasts, market trends and the competitive landscape. The report will also evaluate the development of key market trends in fire detection and fire suppression with a focus on differentiations in trends across specified vertical markets.

# Report Coverage (1/2)

KEY ISSUES ADDRESSED	COVERAGE	APPLICABLE TO
<ul style="list-style-type: none"> <li>What is the total size of the global market for fire detection and suppression equipment? How does market demand for equipment differ by sub-region and by vertical market?</li> <li>Which end-user sectors will experience the fastest growth over the next five years?</li> <li>How do market opportunities vary between new construction and retrofit projects? How do these opportunities vary by building sizes?</li> <li>Who are the leading suppliers of various product and service types in each region?</li> <li>How has the fire detection and suppression industry adapted to the challenges presented by the COVID-19 pandemic?</li> </ul>	<p><b>Frequency, Time Period</b></p> <ul style="list-style-type: none"> <li>5-year annual forecast (2022 - 2026)</li> <li>Base year (2021)</li> </ul> <p><b>Measures</b></p> <ul style="list-style-type: none"> <li>Revenues (\$US millions)</li> <li>Unit shipments (for associated detection and suppression hardware)</li> <li>Average sales price (ASP)</li> </ul>	<p><b>Detection Equipment</b></p> <ul style="list-style-type: none"> <li>Control Panels</li> <li>Detectors</li> <li>Manual Call Points</li> <li>Notification Products</li> <li>Video Smoke Detection</li> </ul> <p><b>Suppression Equipment</b></p> <ul style="list-style-type: none"> <li>Portable Extinguisher</li> <li>Gaseous Suppression</li> <li>Sprinkler Heads</li> <li>Water Mist System</li> </ul> <p><b>Building Sizes</b></p> <ul style="list-style-type: none"> <li>Small (&lt;50K sq. feet)</li> <li>Medium</li> <li>Large (&gt;200K sq. feet)</li> </ul> <p><b>Service Types</b></p> <ul style="list-style-type: none"> <li>Installation and Design</li> <li>Maintenance and Services</li> </ul>
	<p><b>Vertical Markets</b></p> <ul style="list-style-type: none"> <li>Banking and finance</li> <li>Commercial</li> <li>Education</li> <li>Government</li> <li>Healthcare</li> <li>Manufacturing &amp; Industrial</li> <li>Retail</li> <li>Sports &amp; Leisure</li> <li>Transportation</li> <li>Utilities, energy &amp; mining</li> </ul> <p><b>Regions</b></p> <ul style="list-style-type: none"> <li>Americas</li> <li>Europe, the Middle East and Africa</li> <li>Asia &amp; Oceania</li> <li>Regions are divided into a total of 16 sub-regions (see next slide)</li> </ul>	<ul style="list-style-type: none"> <li>Fire detection and suppression equipment manufacturers</li> <li>Fire detection and suppression service providers</li> <li>Systems integrators and installers</li> <li>Physical security and life safety equipment vendors</li> <li>Component manufacturers</li> <li>Investors</li> </ul> <p><i>With an in-depth understanding of market sizes, growth forecasts, market trends, and the competitive landscape for fire detection and suppression equipment and services</i></p>

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**CUSTOMER SUCCESS**  
[customersuccess@omdia.com](mailto:customersuccess@omdia.com)

**SALES**  
 US: +1 (212) 652 5335  
 APAC: +61 (0)396 016 700  
 EMEA: +44 (0)7771 980 316

 @OmdiaHQ | omdia.com

**ABOUT OMDIA**

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio.\* We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies. Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today's constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

\*The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.



# Report Coverage (2/2)

## By Detection Type

- ASD
- Other Detector Types

## By Project Type

**(For both detection and suppression equipment)**

- New construction
- Retrofit

## By Sales Channel

- Direct to End-Users
- Systems Integrators
- Distributors

## Market Shares Tables

- All Equipment *(including top-level equipment tables for 9 sub-regions)*
- Detection Equipment
  - Control Panels
  - Detectors
  - Manual Call Points
  - Notification Products
  - Aspirating Smoke Detectors
- Suppression Equipment
  - Gaseous Suppression Agents
  - Portable Fire Extinguishers
  - Sprinkler Heads
  - Water Mist Systems
- All Services *(installation and maintenance)*

## Countries-Total Market

- **World**
- **Americas**
  - United States
  - Canada
  - Latin America
- **Europe, the Middle East and Africa**
  - France
  - Germany
  - Italy
  - Nordic Countries
  - United Kingdom & Eire
  - Rest of Western Europe
  - Eastern Europe
  - Middle East and Africa
- **Asia & Oceania**
  - Mainland China & Hong Kong
  - India
  - Oceania
  - Southeast Asia
  - Rest of Asia

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 APAC: +61 (0)396 016 700  
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