Pure Play Foundry Market Tracker

Part of the Semiconductor Manufacturing Service Area Package

Updates quarterly the latest information on strategies and partnerships of the key 3rd party manufacturers as well as providing forecasts for the industry for the next five years.

"Components used in 5G, advanced computing, Automotive and power management will drive explosive growth for foundry manufacturers. Omdia anticipates that pure play foundry revenue will grow at a 9% CAGR through 2024."

Simon Chen
Principal Analyst
Pure Play Foundry Market Tracker

Part of the Semiconductor Manufacturing Service Area Package

**HOW OMDIA HELPS YOU**

- What loadings can foundry manufacturers anticipate throughout the next 2 years
- When is the best time for procurement managers to negotiate long-term manufacturing contracts
- What is the impact of industry inventory on foundry loadings and revenue
- What are the latest Capital expenditure forecasts for capacity expansions and technology migrations
- What is the average selling price for specific technology nodes

**KEY QUESTIONS ADDRESSED**

- Where will fabless companies and IDM’s find available capacity in the appropriate technology to meet their demands?
- What M&A are taking place in the foundry market, and how will they affect the suppliers as well as foundry users?
- How should companies view the Chinese foundry suppliers?
- What are the strategies for the key second tier foundries?
Pure Play Foundry Market Tracker: Our Expert Analysts

Chris Welch
Principal Analyst

Simon Chen
Principal Analyst
Pure Play Foundry Market Tracker: Deliverables

**MARKET TRACKERS**
— Quarterly —
- Coverage of the 20 leading Pure Play Foundry
- Capacity analysis
- Shipment by technology analysis

**ANALYST INSIGHTS**
— Ongoing —
Analyst commentary on market shifts, technology and regional developments, vendors, events, and more.

**PRESENTATIONS**
— Quarterly —
Quarterly scheduled briefings with analysts on research highlights from all aspects of the market.

**ANALYST ACCESS**
— Ongoing —
For prompt responses to urgent and unique questions.
Market Tracker

Pure Play Foundry Market Tracker

Updates quarterly the latest information on strategies and partnerships of the key 3rd party manufacturers as well as providing forecasts for the industry for the next several years.

DETAILS
- Frequency, Time Period
  - Updated quarterly

- Measures
  - Revenue
  - Capacity
  - Wafer shipments

COVERAGE
- Technologies Covered
  - CMOS logic
  - Discrete
  - Analog

APPLICABLE TO
- Purchasing
  - Strategic manufacturing analysts
  - Procurement managers
- Suppliers/distributors
  - Procurement managers
  - Suppliers of chemicals and consumables (silicon, chemicals)
- Other
  - Sales managers
  - CEOs
  - Corporate Strategy Managers
  - Equipment manufacturers

Regions, Markets
- Worldwide
- America
- Europe
- Taiwan
- China
Sample Index

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• IDM Manufacturing Capacity and Utilization

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• Fabless Top 5 Companies Semiconductor Revenue Update
Related Content: Semiconductor Manufacturing Service Area Coverage

About Omdia’s Semiconductor Manufacturing Research

World-class coverage of the Global Manufacturing suppliers. Omdia covers the entire manufacturing supply chain from raw material shipments into the semiconductor fabrication companies (Integrated Device Manufacturers & Pure Play Foundries) and provides in-depth analysis of the component manufacturers capabilities.

Omdia provides analysis of supply chain inventory and its impact on short-term manufacturing as well as capital expenditure analysis for long-term strategic equipment capacity planning.
## SERVICE AREA PACKAGE

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Related Content: Semiconductor Service Area Coverage
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Kären Dyer  
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ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today’s constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.

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