

# Service Provider Routing & Switching Intelligence Service

## Part of the Service Provider Networks Service Area Package

Total visibility into the routing and switching market, including overall equipment market leaders and the trends and plans of service providers and enterprises

“ Service providers are faced with increasing demand for bandwidth that is both secure and meets latency requirements driven by greater cloud adoption and remote work. Service providers will shift to 400G, scale-out architecture, virtualization/disaggregation, and SDN control/automation to meet these demands. ”

**Don Frey**

Senior Principal Analyst

# Service Provider Routing & Switching Intelligence Service

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Service Area Package

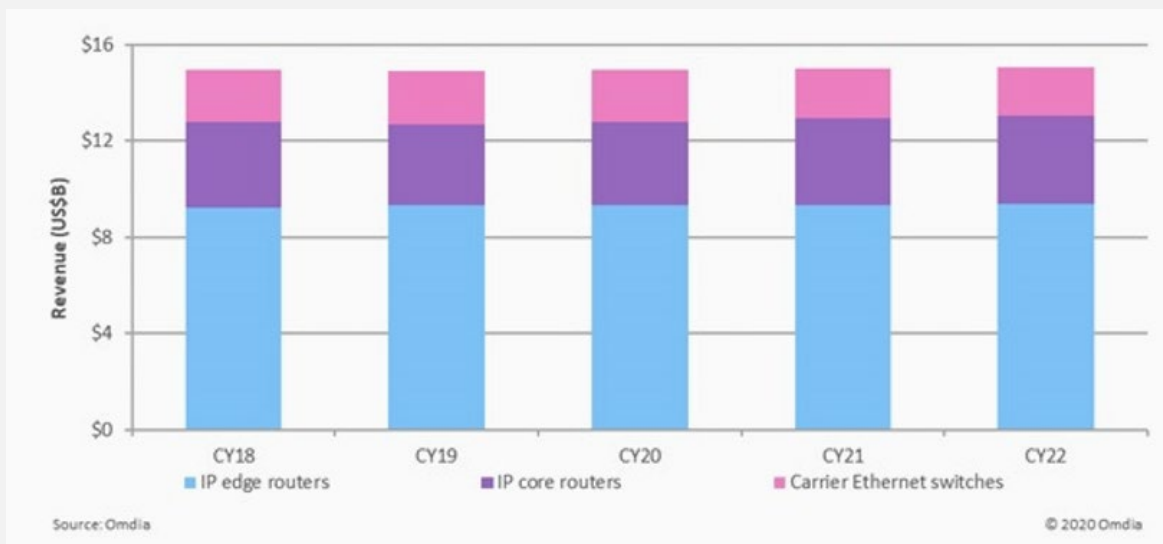
Global Service Provider  
Routing and Switching  
Revenue

## HOW OMDIA HELPS YOU

- Omdia evaluates business-market pain points, and critical technologies to identify new markets and guide clients through epochal transitions
- Identify shifts in buying patterns and behaviors
- Leverage surveys and channel checks to develop a deeper understanding customers evolving needs

## KEY QUESTIONS ADDRESSED

- What are the size, share, and forecasts for the service provider routing and switching markets?
- Which market categories and technologies are driving growth?
- Which industry trends will impact the growth of the market?
- What is the outlook across different regional markets?
- What is the competitive landscape of this market, which companies are gaining share?



# Service Provider Routing & Switching: Meet the Analysts

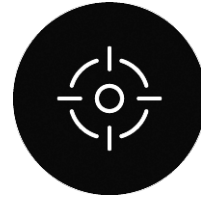


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Transport Networks  
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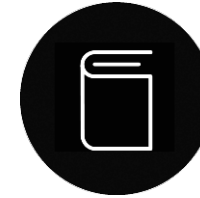
# Service Provider Routing & Switching: Deliverables



## MARKET DATA

—Various: Quarterly—

SP Routers & Switches



## REPORTS

—On-going - Annual—

Quarterly Market Tracker Analysis, ad hoc  
Thematic Reports



## ANALYST INSIGHTS

—Ongoing—

Analyst commentary on market shifts, technology and regional developments, vendors, events, and more.



## PRESENTATIONS

—Ongoing—

Analyst briefings



## ANALYST ACCESS

—Ongoing—

For prompt responses to urgent and unique questions.

# Service Provider Routing & Switching: Market Trackers, Reports, and Insights

## Service Provider Routers & Switches

Forecasts, analysis, and trends for carrier routers and switches

### DETAILS

**Frequency:** Quarterly

#### Measures

- Vendor market shares
- Revenues
- Units
- Ports
- Port revenues by speed

#### Regions

- Worldwide
- North America (US and Canada)
- Europe, the Middle East, Africa (EMEA)
- Asia Pacific (including Japan and Australia)
- Caribbean and Latin America (including Mexico)
- Additional data breakouts and analysis for China and Japan

### COVERAGE

- Carrier Ethernet switches (CES)
- IP edge routers
- IP core routers
- Virtual routers (vRouters)

## Ad-hoc Thematic, Trends Reports and Insights

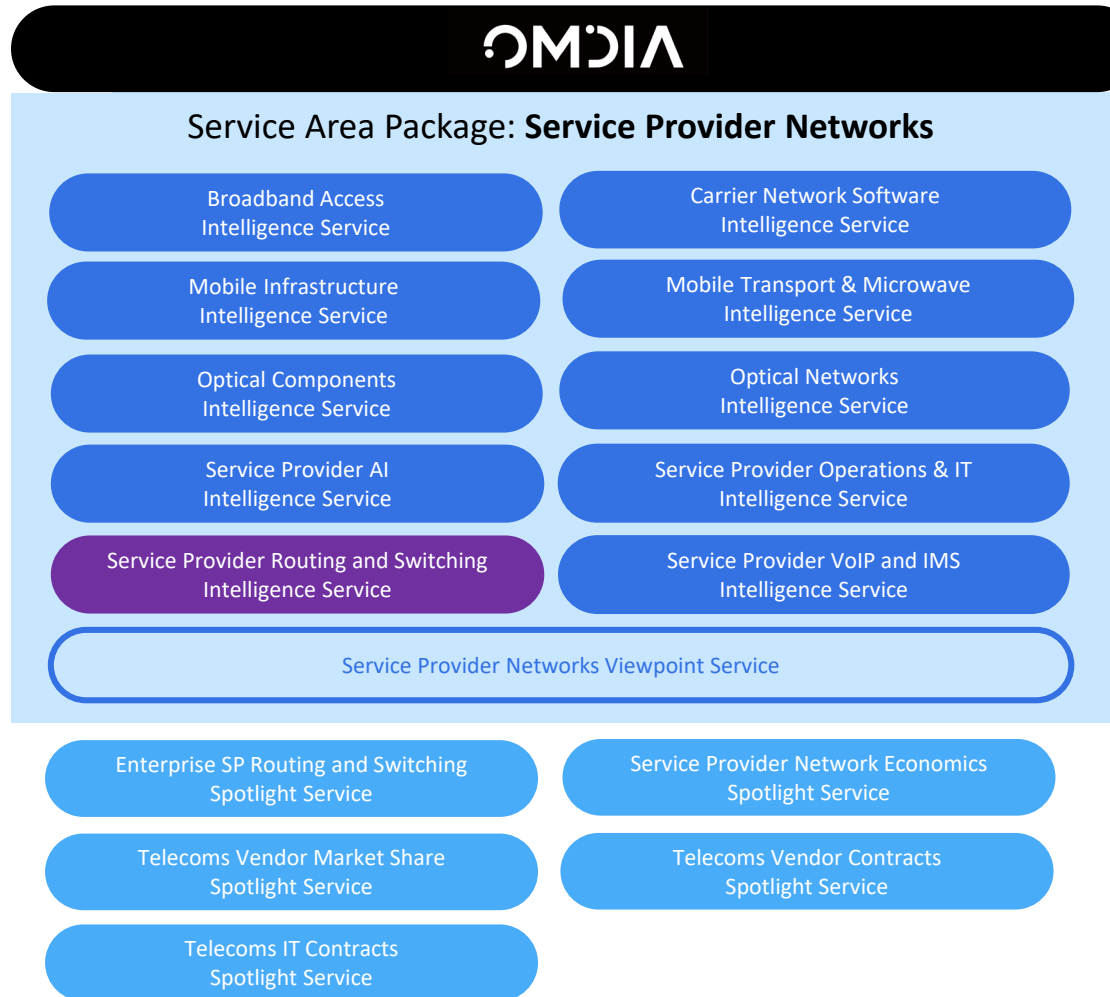
Analysis of key trends, market forecasts and landscape for the service provider routing and switching market.

### DETAILS

**Frequency:** Ad Hoc

Various ad-hoc reports covering key themes and market developments impacting service provider routing and switching.

# Related Content: Service Provider Networks Service Area Coverage



## About Omdia’s Service Provider Networks Coverage

Omdia’s Service Provider Networks research services provide expert analysis and data across the complete landscape of telecoms networks, including infrastructure, software and operations. The Networks team supports the broadest coverage in the industry, from mobile access, fixed access and mobile core, to transport, microwave, routing/switching, optical networks and components. Offering specialist coverage on service providers’ own transformation, including telecoms operations and IT, carrier network software, and service provider AI, Omdia’s Networks research provides the unique ability to both deep dive into specific technologies as well as gain higher-level strategic analysis and insight.

Omdia’s Network research complements our Service Provider Consumer and Enterprise research services, enabling us to advise key vendors on their customers’ customers, and guide service providers themselves on the evolving technology supplier and partner landscape. Omdia helps both vendors and service providers assess which applications and products will drive future growth, forecast the adoption and impact of new technologies, benchmark key competitors, target customers, and select suppliers, providing a holistic view of service provider investments across the industry.

Through our coverage of mobile and broadband access and core networks, transport networks, optical networks and components, and service provider transformation, our global team of expert analysts offers unparalleled data and insight as the transformation of service provider networks gathers pace.

# Our “Ask an Analyst” Service Provides Best in Class Customer Support

Whether you need guidance to navigate the service, information regarding our methodologies or you want to better understand a data trend, Omdia’s support team is here to help.

## Draw on our expertise

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### ABOUT OMDIA

Omdia is a global technology research powerhouse, established following the merger of the research division of Informa Tech (Ovum, Heavy Reading, and Tractica) and the acquired Omdia technology research portfolio\*. We combine the expertise of more than 400 analysts across the entire technology spectrum, covering 150 markets. We publish over 3,000 research reports annually, reaching more than 14,000 subscribers, and cover thousands of technology, media, and telecommunications companies.

Our exhaustive intelligence and deep technology expertise enable us to uncover actionable insights that help our customers connect the dots in today's constantly evolving technology environment and empower them to improve their businesses—today and tomorrow.

\* The majority of Omdia technology research products and solutions were acquired by Informa in August 2019 and are now part of Omdia.