Smart Utility Meter Intelligence Service

Part of the Smart Buildings & Energy Infrastructure Service Area Package

Explore long-term opportunities across smart metering hardware and wireless power, with unique market insights and in-depth data.

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Smart Utility Meter: Our Experts Team

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Smart Utility Meter: Deliverables

**DATABASE**
—Annual—
Forecasts and market share estimates, delivered in Excel

**BRIEFS & REPORTS**
—Annual—
Market briefs offer analysis of and insights from the dataset; reports provide analysis of key technology trends and industry conferences

**ANALYST INSIGHTS**
—Ongoing—
Analyst commentary on market shifts, technology and regional developments, vendors, events, and more.

**ANALYST ACCESS**
—Ongoing—
For prompt responses to urgent and unique questions.
Convergence of technologies is driving the Smart Buildings market, and Omdia tracks each individual domain.
Market Data and Reports

Electricity Meters Report
Frequency: Annual

Provides an analysis of the global electricity meters market and the latest progress of smart meter rollouts. The databases include data tables for 38 individual countries, along with regional-level analysis of measurement type, communication network/topology type and market share information. Data is presented in a five-year forecast including units, revenues and ASPs.

Gas Meters Report
Frequency: Annual

Provides an analysis of the global gas meters market and the latest progress of smart meter rollouts. The databases include data tables for 30 individual countries, along with regional-level analysis of measurement type, communication network/topology type and market share information. Data is presented in a five-year forecast including units, revenues and ASPs.

Water Meters Report
Frequency: Annual

Provides an analysis of the global water meters market and the latest progress of smart meter rollouts. The databases include data tables for 38 individual countries, along with regional-level analysis of measurement type, communication network/topology type and market share information. Data is presented in a five-year forecast including units, revenues and ASPs.

Heat Meters Report
Frequency: Annual

Provides an analysis of the heat meters and heat cost allocator markets and the latest progress of smart meter rollouts for Asia Pacific and Europe, Middle East and Africa. The databases include data tables for 22 individual countries, along with regional-level analysis of measurement type, communication network/topology type and market share information. Data is presented in a five-year forecast including units, revenues and ASPs.

Surveys
Frequency: 2 per year

At the beginning of the year, we run a Smart Metering Survey to capture initial feedback on how the regional utility metering markets performed in the just past year versus the previous one. And throughout the year, we run another survey globally and report out in Q4 the IT/OT spending on utilities.

Topical Reports
Frequency: 2-3 per year

Periodic, shorter insight reports looking at adjacent market trends and the potential impact on the metering industry. For example:
- AMI Connectivity
- AMI Software & Services
**Smart Utility Meter Intelligence Service – 2022 Coverage**

- Core annual reports
  - Electricity
  - Gas
  - Water
  - Heat
- Topical reports
  - AMI Software & Services
  - AMI Connectivity
- Surveys
  - IT/OT Spending
  - Metering
- Available Insights
  - COVID19
  - Digitalisation
  - Summaries
  - TBC
  - TBC
  - TBC

**Smart Utility Meter Intelligence Service – 2022 Publication Schedule***

<table>
<thead>
<tr>
<th>Month</th>
<th>January</th>
<th>February</th>
<th>March</th>
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<tr>
<td></td>
<td>AMI Connectivity</td>
<td></td>
<td>- Smart Metering Survey</td>
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<tr>
<td>April</td>
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<tr>
<td>May</td>
<td>- AMI Software &amp; Services</td>
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<tr>
<td>June</td>
<td>- Electricity Meter</td>
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<td>July</td>
<td>- Gas Meter</td>
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<td>August</td>
<td>- Water Meter</td>
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<tr>
<td>October</td>
<td>- AMI Connectivity</td>
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<tr>
<td>November</td>
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<td>- Heat Meter</td>
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<td>December</td>
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<td>- ICTEI (IT/OT Spending)</td>
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*Does not include any insight publications. Insights are around changes in subject area and therefore deadlines are difficult to place into publication planner.
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