

Display Production & Inventory Tracker

Optimize inventory strategies with critical panel production and monthly supply insights.

Key Questions Answered

- How can you anticipate market shifts by tracking panel makers' inventory trends?
- What production and utilization strategies are panel makers implementing to manage supply?
- How will shipment forecasts for the next **3** months impact your procurement decisions?
- How can monthly production, shipment and inventories (PSI) data improve your strategic planning?

What We Offer

- Comprehensive monthly data on design capacity, glass input, and utilization rates by LCD fab
- Detailed PSI analysis with **3**-month forecasts for all panel makers
- Critical inventory metrics by week - a key indicator for market trend prediction
- Direct access to experts through "Ask an Analyst" service for personalized insights and methodology explanations



This monthly-updated tracker offers a critical tool in understanding how panel shipments or productions fluctuate each month but more importantly providing the inventory level that panel makers carry each month.



Alex Kang

Principal Analyst

**Display Fab
Management & Korea
Display**

SPEAK WITH OUR EXPERTS

Delivering critical panel inventory intelligence

Key Deliverables



Market Trackers

- Monthly tracking of design capacity, glass input, and utilization rates by LCD fab
- Delivers comprehensive production, shipment, and inventory analysis with **3**-month forecasts
- Monitor fab utilization rates across major applications including OLED TV and LCD IT
- Detailed metrics on large LCD production, shipment, and accumulated inventory weeks



Reports

- In-depth fab management data reports for large area LCD panel production
- Includes comparative forecasts across major manufacturers



Analyst Insights and Access

- Access to display experts with prompt responses to urgent and unique questions
- Analyst commentary on market shifts, technology and regional developments, vendors, events, and more

Scope of Research

Coverage

- Products covered include LCD TV panels, monitor panels, notebook panels, tablet panels, OLED TV panels, and other emerging applications
- Measures include design capacity, glass input, utilization rate, production area, shipment area, inventory area, and inventory weeks
- All LCD and OLED fabs of all display makers

Key vendors covered

- | | |
|-------------------|---------------|
| • Samsung Display | • HKC Display |
| • LG Display | • Tianma |
| • AU Optronics | • IVO |
| • Innolux Corp | • Visionox |
| • BOE | • CHOT |
| • China Star | |
| • Sharp | |

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