

Motion Controls Intelligence Service

Monitor and analyze important trends, gauge market shifts and make informed business decisions.

Key Questions Answered

- What are the size, share, forecasts for GMC and CNC motion control components across regions?
- How is the ICT segment performing in terms of market size and growth potential?
- What are the key trends driving future technical changes in motion control systems?
- Who are the leading players by product and region in the motion controls landscape?
- Which end-user industries present the strongest opportunities for motion control adoption?

What We Offer

- Track the market size and forecasts for GMC, CNC and fast-growing ICT segments
- Identify growth drivers and industry-specific opportunities shaping the market
- Discover emerging motion control trends driving innovation and technology adoption
- Survey-backed insights and forecast data to sharpen customer understanding and product planning
- Analysis of vendors across regions and technologies to see how the market is shifting



The motion control market faces a turbulent 2025 and beyond, with the ongoing tariff introductions and concerns over trade wars, slowdown in the green transition and regional investment in projects such as battery and solar photovoltaic manufacturing and ongoing technology developments such as software defined automation and AI.



Alex West

Senior Principal Analyst

SPEAK WITH OUR EXPERTS

Comprehensive analysis of motion controls market

Scope of Research



Market Coverage

Global market size, forecasts, ASPs for electric motor systems, including GMC, CNC and ICT solutions, with analysis of shipment volumes and vendor market shares.



Product Coverage

Detailed breakdown of GMC and CNC servo motors, servo drives, position control hardware, and independent cart technologies, with software and services included.



Industry Sectors

Demand sizing and segmentation across **20+** discrete and process industries, including automotive, battery, electronics, packaging and renewable energy.



Sales Channels

Tracks market dynamics across direct-to-OEM, direct-to-end-user, system integrators and distribution-led sales models.



Technical Specifications

Granular analysis by motor type, torque range, voltage class, power output, control integration, feedback devices and customization level.



Position Control & Drive Intelligence

Evaluation of standalone and integrated control modules, including PLC, CNC and drive-based architectures with intelligence and networking tiers.



Regional Breakdown

Forecasts and vendor share across **40+** countries in EMEA, Americas, Asia Pacific, Japan and Rest of Asia, with macro and local insights.



Market Trends & Competitive Landscape

Tracks technology shifts, adoption barriers, and vendor strategies influencing growth in industrial motor systems and motion control ecosystems.

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