

Mobile Radio Intelligence Service

Optimize mobile radio investments with comprehensive market intelligence and forecasts.

Key Questions Answered

- How are LMR technologies developing across major regions?
- What is the impact of LTE on the traditional LMR market and how should you position your offerings in response?
- Which technologies are different end-user groups most likely to adopt in both near and long-term scenarios?
- How are market dynamics evolving in emerging countries and what opportunities does this present for your business?

What We Offer

- Comprehensive market data and forecasts for informed strategic planning and investment decisions
- In-depth analysis of digitalization and technology trends across the LMR radio and infrastructure ecosystem with a comprehensive competitive landscape analysis
- Quarterly briefings with expert analysts highlighting critical market developments and opportunities
- Direct access to analysts via the "**Ask An Analyst**" support service



Public Safety depends on Mission Critical Communication. Market demand for data-rich features calls for a hybrid approach: retaining trusted LMR systems (TETRA, P25, CODT) for essential voice communication while leveraging LTE Broadband for enhanced capabilities.



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Public Safety & Critical Communications

SPEAK WITH OUR EXPERTS

Delivering comprehensive mobile radio insights

Key Deliverables



Market Trackers

Historic, current and forecasted data delivered in TRAX, an online analysis tool (annual).



Reports

Annual topical report addressing key focus areas with in-depth analysis on market and technology trends.



Presentations

Quarterly scheduled briefings with analysts on research highlights from all aspects of the market.



Analyst Insights and Access

Direct engagement with specialized analysts with commentary and prompts responses to urgent and unique questions.

Key Research Themes

Market Analysis

- Historic, current, and forecasted data on mobile radio technologies with revenue projections for infrastructure components and services
- Analysis of market shifts, technology adoption trends, and LMR infrastructure equipment integration

Technology Focus

- LMR Evolution: Transition from Analogue to digital technologies (TETRA, TetraPoL, P25, DMR/dPMR/NXDN/PDT) and integration with LTE broadband solutions

Industry Insights

- Vendor competitive analysis and regional market developments with technology adoption forecasts
- In-depth commentary on market trends, events, and responses to specific industry questions

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