Smart Utility Meter Intelligence Service

Discover comprehensive smart metering insights to drive strategic utility investments.

Key Questions Answered

- Where are the remaining opportunities for new hardware refresh cycles, especially for smart/connected equipment?
- Who are the key players within each hardware domain across electricity, gas, water, and heat meters?
- How is the market evolving for different connectivity solutions in smart metering at the regional level?
- What key applications are driving new spending?

What We Offer

- The most comprehensive research on smart metering markets with detailed forecasts across electricity, gas, water, and heat meters
- Market share analysis split by regions and meter types for clear understanding of the competitive landscape
- Full market coverage spanning hardware, connectivity, and software/solutions
- Direct access to experts via the "**Ask an Analyst**" support service

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SPEAK WITH OUR EXPERTS

Delivering strategic metering market data

Key Deliverables

Database
Annual Excel-delivered forecasts and market share estimates covering electricity, gas, water, and heat meters across **55+** countries with segmentation by measurement type, communication network/topology, and regional analysis.

Briefs and Reports
Annual market briefs analyzing dataset insights, topical reports examining technology trends like AMI connectivity and software solutions, plus **2** yearly surveys on regional utility metering performance and IT/OT grid investments.

Analyst Insights and Access
Ongoing analyst commentary on market shifts, technology developments, vendor activities, and industry events, with direct access to experts for prompt responses to urgent questions.

Scope of Research

Coverage
- Global coverage across EMEA, North America, Latin America and the Caribbean, and Asia and Oceania, with detailed data for **55+** individual countries/territories
- Product types include basic meters, one-way meters (AMR), two-way meters (AMI), retrofit modules, residential and C&I meters (both basic and communicating)
- Measurement types include static meters and mechanical meters, with forecasts presenting units, revenues, and ASPs in a **7**-year outlook

Devices and sub-devices
- Electricity meters
- Gas meters
- Water meters
- Heat meters and heat cost allocators
- Communication modules

EXPLORE OUR LATESET REPORTS

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